

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/03/2016		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	REF HO	LDINGS LIMITED		
I. Movements in Authorised	•			
Ordinary Shares		•		
(1) Stock code : 8177	Descrip	otion : Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)		<u></u>		<u></u>
Balance at close of the mon	th	10,000,000,000	HK\$0.01	HK\$100,000,000.00
(2) Stock code : N/A	Descri	otion :		
		No. of ordinary shares	Par value (State currency)	capital
Balance at close of precedir	ng month			
Increase/(decrease)				-
Balance at close of the mon	th			

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	otion:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	otion:		
	No. of other classes of shares	(State	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e currency):	end of the month	(State HK\$1	00,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	256,000,000			
Increase/ (decrease) during the month				<u></u>
Balance at close of the month	256,000,000			<u></u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option

Particulars of share option scheme including EGM approval date	1	Movement durir	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Granted	Exercised	Caricelled	Lapseu		
Option Scheme						
adopted on						
12 August 2015						
Ordinary shares						
(Note 1)				-		
2.N/A						
(/ /)						
shares						
(Note 1)						
3.N/A						
(/ /)						
shares						
(Note 1)						
		Tota	I A. (Ordina			
			•	ce shares)		
			(Ot	ther class)	N/A	
Total funds raised d		nth from exerci				
of options (State cu	rrency)		N/A			
1						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	()				
2. N/A	(/	-			
Stock code (if listed)						
Class of shares			-			
issuable (Note 1) Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	()				
3. N/A	(1 1)	-			
						_
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares			-			
issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable)						
· · · · · · · · · · · · · · · · · · ·	(/ /)	-			
4. N/A						
(/ /)						
\(\text{}\)						
Subscription price EGM approval date			<u>-</u>			
(if applicable)	(/ /)	-			
		Total E	3. (Ordina	ary shares) N/A		
		. 5 (5)		ice shares) N/A		- -
				ther class) N/A		_

Convertibles (i.e. Convertible	e into Shares of the	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	,					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(
3. IV/A						
						
	<u>—</u>					
Stock code (if listed)				-	-	-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / /					
	(/ /)					
4. N/A						
	<u> </u>					
						
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	,					
(dd/mm/yyyy)	(/ /)		Tatal O (Ossil			
			Total C. (Ordina			_
				ce shares) $\frac{N/A}{N}$ (ther class) $\frac{N/A}{N}$		_
1			()	1101 01033) 11/F	1	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
(/ /)		
shares (Note 1)		
T:(-1.D. (C. !'	27/4	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	i	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133de			Olara of alama				
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	_
				Class of shares		_		
			State	issuable (Note 1) Issue and allotment	()		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)	(, ,	,		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	_
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/ 1	
							N/A	_
1								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State	issuable (Note 1) Issue and allotment	(/ /)		
	·	·	currency———	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	
				Class of shares				
6.	Repurchase of			repurchased (Note 1)	(/ /)		
0.	shares			Cancellation date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	21/4	
							N/A	-
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
							17/11	

Тур	pe of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares						
		issuable (Note 1)						
	apital organisation	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		(dd/IIIII/yyyy)					N/A	_
		Class of shares issuable (Note 1)	_			_		
10. Ot (PI	her State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	
		Total	E.	(dinary		
		(Prefe			e sh) <u></u>	-
			(C	Oth	ner (class) <u></u>	-
Total	increase / (decrease) in ordinary shares duri	ng the month (i.e. Total o	of A	\ tc	E)	: (1)	
						(2	2)	
Total	increase / (decrease) in preference shares d	uring the month (i.e. Tota	al o	of A	\ to	E):		
Total E):	increase / (decrease) in other classes of sha	res during the month (i.e	e. T	ota	al of	A to		
	se figures should be the same as the relevan al").)	t figures under II above	("M	lov	em	ents	in Issued SI	nare

Submitted by: <u>LAU Man Tak</u>
Title: Chairman & Non-Executive Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.