

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
THE GROWTH ENTERPRISE MARKET (GEM)
COMPANY INFORMATION SHEET

Case Number: _____

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Company name: **Bamboos Health Care Holdings Limited**
百本醫護控股有限公司

Stock code (ordinary shares): **8216**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 April 2016.

A. General

Place of incorporation:	<u>Cayman Islands</u>	
Date of initial listing on GEM:	<u>8 July 2014</u>	
Name of Sponsor(s):	<u>Halcyon Capital Limited</u>	
Names of directors: <i>(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)</i>	Executive Directors:	Mr Kwan Chi Hong (關志康) Ms Hai Hiu Chu (奚曉珠)
	Non-executive Director:	Mr Wong Kam Pui (黃錦沛)
	Independent Non-executive Directors:	Mr Lam Cheung Wai (林章偉)
		Dr Leung Yu Lung (梁裕龍) Dr Luk Yim Fai (陸炎輝)

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of shareholder of the Company	Capacity/Nature of Interest	Number of Shares	Long/Short Position	Approximate percentage of shareholding of ordinary shares (the "Shares") in issue of the Company
	Gold Empress Limited (Note 1)	Beneficial owner	270,000,000	Long position	75%
		Deemed interest	30,000,000	Long position	
	Ms Hai Hiu Chu (Notes 1 and 2)	Interest of a controlled corporation	270,000,000	Long position	75%
		Deemed interest	30,000,000	Long position	
	Gold Beyond Limited (Note 1)	Beneficial owner	30,000,000	Long position	75%
		Deemed interest	270,000,000	Long position	
	Mr Kwan Chi Hong (Notes 1 and 3)	Interest of a controlled corporation	30,000,000	Long position	75%
		Deemed interest	270,000,000	Long position	

Notes:

- (1) Ms Hai Hiu Chu and Mr Kwan Chi Hong being the executive Directors are deemed to be parties acting in concert under the Hong Kong Code on Takeovers and Mergers (the "Takeovers Code"). As such, Ms Hai Hiu Chu, Mr Kwan Chi Hong, Gold Empress Limited and Gold Beyond Limited are all regarded as parties acting in concert under the Takeovers Code and are therefore deemed to be interested in the Shares held by each other.
- (2) Under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO"), Ms Hai Hiu Chu is deemed to be interested in 270,000,000 Shares held by Gold Empress Limited by virtue of Ms Hai Hiu Chu holding the entire issued share capital of Gold Empress Limited.
- (3) Under the SFO, Mr Kwan Chi Hong is deemed to be interested in 30,000,000 Shares held by Gold Beyond Limited by virtue of Mr Kwan Chi Hong holding the entire issued share capital of Gold Beyond Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 30 June

Registered address: PO Box 309, Ugland House
Grand Cayman, KY1-1104
Cayman Islands

Head office and principal place of business: Unit B and C, 16th Floor, E-Trade Plaza
24 Lee Chung Street
Chai Wan
Hong Kong

Web-site address (if applicable): <http://www.bamboos.com.hk>

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Share registrar: Principal share registrar and transfer office in the Cayman Islands:

Maples Fund Services (Cayman) Limited
PO Box 1093, Boundary Hall
Cricket Square, Grand Cayman
KY1-1102
Cayman Islands

Branch share registrar and transfer office in Hong Kong:

Union Registrars Limited
Suites 3301-04, 33/F.
Two Chinachem Exchange Square
338 King's Road
North Point
Hong Kong

Auditors: PricewaterhouseCoopers
22nd Floor, Prince's Building
Central, Hong Kong

B. Business activities

The principal business of the Company and its subsidiaries (the "Group") is to provide customised healthcare staffing solution services on a temporary basis to individuals and institutional clients in a timely manner as well as duty opportunities to self-employed healthcare personnel registered with the Group. The Group places healthcare personnel registered with the Group, in the capacity of self-employed persons, in appropriate vacancies and refer them duty assignments which fit their preferences.

C. Ordinary shares

Number of ordinary shares in issue: 400,000,000

Par value of ordinary shares in issue: HK\$0.01 each

Board lot size (in number of shares): 8,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

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E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Kwan Chi Hong (關志康)
Director

Hai Hiu Chu (奚曉珠)
Director

Wong Kam Pui (黃錦沛)
Director

Lam Cheung Wai (林章偉)
Director

Leung Yu Lung (梁裕龍)
Director

Luk Yim Fai (陸炎輝)
Director

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NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*