

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/3/2016		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer Date Submitted	Haitian Hydropower Int 5 April 2016	ernational Limit	ed
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>8261</u>	Description : Ordin	ary Shares	
	No. of ordinar shares	ry Par value (HKD)	Authorised share capital (HKD)
Balance at close of precedir	ng month 4,000,000,000	0.005	20,000,000
Increase/(decrease)	<u>Nil</u>		Nil
Balance at close of the mon	th <u>4,000,000,000</u>	0.005	20,000,000
(2) Stock code : N/A	Description : <u>N/A</u>		
	No. of ordinar shares	Par value ry (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month		
Increase/(decrease)			
Balance at close of the mon	th		

2. Preference Shares			
Stock code : N/A Descr	ription : N/A		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month	h		
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	ription : N/A		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month	h		
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the (HKD):	end of the month	_20,00	0,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,284,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	2,284,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant thereto as at close of
including EGM approval date	N	Movement duri	ng the month		tnereto	the month
(dd/mm/yyyy) and						trie month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				·		
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
,						
3.						
(/ /)						
shares						
(Note 1)						
, ,		Tota	l A. (Ordina	ry shares)	Nil	
				ce shares)		
				her class)		
Total funds raised d	uring the moi	nth from exerc	•	- /		
of options (State cu			Nil			
	,,					

Warrants to Issue Shares of the	e Issuer which	are to b	oe Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at clo	al value ose of eding onth	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
· · · · · · · · · · · · · · · · · · ·							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
2.							
(/ /)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	,	,					
(/ /)			 .				-
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
	(/ /)					
4.							
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
	, , ,	,					
			Total B		ary shares) Nil		-
					ice shares) <u>N/A</u> hther class) N/A		-
				()	, ii i ci ciass) <u>i i / A</u>		=

Convertibles (i.e. Convertibles) Class and description	Currency amount outstandii	of	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	<u> </u>						
Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
	<u></u>						
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	<u> </u>						
Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	— т		ary shares) <u>Nil</u> ce shares) <u>N/A</u> ther class) N/A		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2.		
shares (Note 1)		
Shares (Note 1)		-
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
Total D. (Ordinary shares) (Preference shares)	N/A	-
(Other class)	N/A	.
, , , , , , , , , , , , , , , , , , ,		-

0	ther Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

							No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-

	Time of leave		i	No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue				the month
		Class of shares issuable (Note 1)	_		
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Class of sharesissuable (Note 1)	_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy))		
		AGM approval date: (/ / (dd/mm/yyyy))		
-		Total E. (Ordir	narv		
		` sha	res)	Nil	
		(Preference sha (Other cla			
Tc	otal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to E):	(1)	Nil	
			(2)	N/A	
Tc	otal increase / (decrease) in preference shares d	luring the month (i.e. Total of A to E	:):	N/A	
To E)	otal increase / (decrease) in other classes of sha	res during the month (i.e. Total of A	\ to	N/A	
(7	r. These figures should be the same as the relevan apital").)	t figures under II above ("Movemei	nts i	n Issued Shar	е

Remarks (if any):
<u> </u>
Submitted by: <u>Lin Yang</u>
Title: Chairman (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.