

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 March 2016	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CIG Yangtze Ports PLC (8233)	
Date Submitted	6 April 2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8233</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HKD)
Balance at close of preceding month	2,000,000,000	0.10	200,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	0.10	200,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HKD)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descri	ption :		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HKD)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ption :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HKD)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HKD*) : 200,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,317,056,180	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,317,056,180	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share	-		^		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)	,		·	· ·		
(Note 1)						
2						
2.						
(/ /)						
shares						
(Note 1)						
3.						
<u> </u>						
<u> </u>						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)		
			(Prefere	ence shares)		
				Other class)		
			(-			
Total funds raised du	ring the month	from exercise o	of options (HK\$)		
Total funds faised du	ing the month)		

Warnents to Lance Change of the La	For Main Board and GEM listed issuers Issuer which are to be Listed (Not Applicable)						
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>1.</u>	-						
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.	-						
(/ /) Stock code (if listed)						<u> </u>	
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	-						
	<u> </u>			· . <u> </u>			
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(]])					
<u>4.</u>	-)					
	<u></u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /						
		Total	(Prefere	nary shares) ence shares) Other class)		-	

	For Main Board and GEM listed issuers					
Convertibles (i.e. Convertible in Convertible in Class and description		Amount at close of preceding month	be Listed) (No Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		· · ·				
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
4.	(/ /)					
····						
	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
		, ,	Fotal C. (Ordin	nary shares)		-
			(Prefere	ence shares)		-
			(-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	-	
Ordinary shares (Note 1)		
2.		
<i>2.</i>		
shares (Note 1)		
3.		
	-	
shares (Note 1)	-	
		· · · · · · · · · · · · · · · · · · ·
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issuer issued during which may be the month issued pursuant thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable (Note 1) (//) At price : State currency Issue and allotment 1. Rights issue date : (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) (//) At price : State currency Issue and allotment 2. Open offer date : (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable Ordinary (*Note* 1) (04/01/2016)At price : State currency Issue and allotment 3. Placing date : (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _ (Note 1) (/ /)Issue and allotment Bonus issue 4. date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuan thereto as at close of the month
	Type of Issue						
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil
6.	Repurchase of	Class of shares repurchased (<i>Note 1</i>)		/	-		
0.	shares	Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/		Nil	Nil
7.	Redemption of shares	Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/		Nil	Nil
8.	Consideration issue At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/	/)		
	consideration issue At price currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil

				For Main E	Board ar	nd GEM listed	issuers
	Turne of Jacus				sh is	No. of new ares of issuer ssued during the month rsuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issua (Note 1)	ible			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>Nil</u>	Nil
			Class of shares issua (Note 1)	ble			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Total E.	(Ordinary s (Preference s (Other		N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share $\overline{Capital}$ ").)		

Remarks (if any):

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Submitted by: Lai Pik Chi, Peggy
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*