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**CHINA TRENDS HOLDINGS LIMITED**

中國趨勢控股有限公司

*(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8171)

**ADJUSTMENTS TO THE EXERCISE PRICE AND  
NUMBER OF SHARES TO BE ISSUED UPON EXERCISE OF  
THE OUTSTANDING SHARE OPTIONS**

Reference is made to (i) the circular of the Company dated 18 February 2016 (the “**Circular**”) in respect of, among other matters, the proposed bonus shares issue and proposed bonus warrants issue; and (ii) the poll results announcement of the Company dated 7 March 2016 announcing, among other matters, the passing of the resolution regarding the bonus shares issue and bonus warrants issue. Capitalized terms used herein shall have the same meanings as those defined in the Circular unless otherwise stated.

As a result of the bonus shares issue and bonus warrants issue and pursuant to the share option scheme adopted by the Company on 24 November 2010 (the “**Share Option Scheme**”) and the Rule 23.03(13) of the Rules Governing the Listing Securities (the “**GEM Listing Rules**”) on the Growth Enterprise Market of The Stock Exchange of the Hong Kong Limited, adjustments have been made to the exercise price and the number of Shares to be allotted and issued upon exercise of the subscription rights attaching to the outstanding share options of the Company granted under the Share Option Scheme (the “**Adjustments**”) as follows:

Date of grant	Immediately before the issue of bonus shares	Exercise price per share HK\$	Immediately after the issue of bonus shares	Adjusted exercise price per share* HK\$
	Number of Shares to be issued upon exercise of the outstanding share options		Adjusted number of Shares to be issued upon exercise of the outstanding share options*	
6 July 2014	544,000,000	0.05	1,088,000,000	0.025
1 December 2014	19,500,000	0.05	39,000,000	0.025
	<u>563,500,000</u>		<u>1,127,000,000</u>	

\* *No adjustment on bonus warrant issue*

Save for the Adjustments, all other terms and conditions of the respective share options granted by the Company remain unchanged.

The Company's auditors have confirmed to the directors of the Company in writing that the calculations with respect to the Adjustments are in accordance with the terms of the Share Option Scheme and Rule 23.03(13) of the GEM Listing Rules. The Adjustment has been effect on 24 March 2016.

By Order of the Board  
**China Trends Holdings Limited**  
**Xiang Xin**  
*Chairman and Chief Executive Officer*

Hong Kong, 12 April 2016

*As at the date of this announcement, the executive directors of the Company are Mr. Xiang Xin, Ms. Zhong Keying and Mr. Chan Cheong Yee; the non-executive directors of the Company are Mr. Sun Kuan Chi, Mr. Xin Luo Lin, Ms. Chen Jiajing (duties suspension) and Ms. Jian Linlin (duties suspension); the independent non-executive directors of the Company are Mr. Zhang Zhan Liang, Ms. An Jing, Mr. Chen Yicheng and Mr. Kwai Sze Kit. Ms. Kung Ching is an alternate director to Mr. Xiang Xin.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company website at [www.8171.com.hk](http://www.8171.com.hk).*