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New Universe International Group Limited

新宇國際實業(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8068)

**PROPOSED TRANSFER OF LISTING FROM
THE GROWTH ENTERPRISE MARKET TO
THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED
AND
PROPOSED CHANGE OF COMPANY NAME**

Financial Adviser to the Company

 **金融有限公司**
OCTAL Capital Limited

**PROPOSED TRANSFER OF LISTING FROM THE GROWTH ENTERPRISE
MARKET TO THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG
KONG LIMITED**

The Board is pleased to announce that the Company will submit a formal application to the Stock Exchange for the Transfer of Listing on 13 April 2016 pursuant to Chapter 9A of the Main Board Listing Rules.

The Board believes that the Transfer of Listing will enhance the profile of the Company and increase the trading liquidity of the Shares. The Board considers that the Transfer of Listing will be beneficial to the future growth and business development of the Group as well as its financing flexibility.

Shareholders and potential investors should be aware that the implementation of the Transfer of Listing is subject to, among others, the granting of relevant approval by the Stock Exchange. There is no assurance that permission will be obtained from the Stock Exchange for the Transfer of Listing. Accordingly, the proposed Transfer of Listing may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change the English name of the Company from “New Universe International Group Limited” to “New Universe Environmental Group Limited” and to adopt the dual foreign name in Chinese “新宇環保集團有限公司” to replace the existing Chinese name “新宇國際實業(集團)有限公司” which was adopted for identification purposes only. The stock short name of the Company will be changed consequently.

A circular containing, among other things, information in relation to the proposed Change of Company Name and a notice convening the EGM will be despatched to the Shareholders as soon as practicable.

PROPOSED TRANSFER OF LISTING FROM THE GROWTH ENTERPRISE MARKET TO THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

The Board is pleased to announce that the Company will submit a formal application to the Stock Exchange for the Transfer of Listing on 13 April 2016 pursuant to Chapter 9A of the Main Board Listing Rules.

The Group is principally engaged in (i) the environmental treatment of industrial and medical wastes; (ii) the environmental sewage treatment and facility rental services in an eco-plating specialised zone; and (iii) the investments in plastic materials dyeing operations.

The Board believes that the Transfer of Listing will enhance the profile of the Company and increase the trading liquidity of the Shares. The Board considers that the Transfer of Listing will be beneficial to the future growth and business development of the Group as well as its financing flexibility. As at the date of this announcement, there was no intention of the Board to change the nature of business of the Group following the Transfer of Listing. The Transfer of Listing will not involve issue of any new Shares by the Company.

The Board would like to emphasise that the definitive timetable for the proposed Transfer of Listing has yet to be finalised. Further announcement(s) will be made by the Company to keep the shareholders and potential investors of the Company informed of the progress of the proposed Transfer of Listing as and when appropriate.

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CONDITIONS OF THE CHANGE OF COMPANY NAME

The proposed Change of Company Name will be subject to the following conditions:

- (1) the passing of a special resolution by the Shareholders at the EGM to approve the Change of Company Name; and
- (2) the issuance of a certificate of incorporation on change of name by the Registrar of Companies in the Cayman Islands.

Subject to the satisfaction of the conditions set out above, the Change of Company Name will take effect from the date of entry of the new English name and the dual foreign name in Chinese on the Register of Companies maintained by the Registrar of Companies in the Cayman Islands. The Registrar of Companies in the Cayman Islands shall issue a certificate of incorporation on change of name thereafter. The Company will then carry out the necessary filing procedures with the Companies Registry in Hong Kong. The stock short name of the Company will also be changed accordingly.

REASONS FOR THE CHANGE OF COMPANY NAME

The Group is principally engaged in (i) the environmental treatment of industrial and medical wastes; (ii) the environmental sewage treatment and facility rental services in an eco-plating specialised zone; and (iii) the investments in plastic materials dyeing operations. The Board considers that the proposed Change of Company Name will better reflect the strategic business plan and future business development of the Group and believes that the proposed Change of Company Name is in the best interests of the Company and the Shareholders as a whole.

EFFECT OF THE CHANGE OF COMPANY NAME

The Change of Company Name will not affect any rights of the holders of securities of the Company or the Company’s daily business operations and its financial position. The existing certificates of securities in issue bearing the present name of the Company will, after the proposed Change of Company Name becoming effective, continue to be evidence of title to such securities and the existing certificates of securities will continue to be valid for trading, settlement, registration and delivery purposes. There will not be any arrangement for exchange of the existing certificates of securities for new certificates bearing the new name of the Company. Should the Change of Company Name become effective, any new certificates of securities will be issued only in the new name and new secondary name of the Company.

Further announcement(s) will be made by the Company in due course to inform the Shareholders of the results of the EGM, the effective date of the Change of Company Name and the new stock short name of the Company for trading of the shares of the Company on the Stock Exchange.

GENERAL

The EGM will be convened and a special resolution will be proposed thereat for the Shareholders to consider and, if thought fit, approve the Change of Company Name. A circular containing, among other things, information in relation to the proposed Change of Company Name and a notice convening the EGM will be despatched to the Shareholders as soon as practicable.

DEFINITIONS

“Board”	the board of Directors
“Change of Company Name”	the proposed change of the English name of the Company from “New Universe International Group Limited” to “New Universe Environmental Group Limited” and the adoption of the dual foreign name in Chinese “新宇環保集團有限公司” to replace the existing Chinese name “新宇國際實業（集團）有限公司”
“Company”	New Universe International Group Limited 新宇國際實業（集團）有限公司, a company incorporated in the Cayman Islands with limited liability whose issued Shares are listed on GEM
“Director(s)”	the director(s) of the Company
“EGM”	the extraordinary general meeting of the Company to be convened for the purpose of approving the Change of Company Name
“GEM”	the Growth Enterprise Market of the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM, as amended from time to time
“Group”	the Company and its subsidiaries from time to time
“Hong Kong”	Hong Kong Special Administrative Region of the PRC

“Main Board”	the stock exchange (excluding the options market) operated by the Stock Exchange which is independent from and in parallel with GEM. For the avoidance of doubt, the Main Board excludes GEM
“Main Board Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange, as amended from time to time
“Share(s)”	ordinary share(s) of HK\$0.01 each in the share capital of the Company
“Shareholder(s)”	the holder(s) of Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Transfer of Listing”	the proposed transfer of listing of the Shares from GEM to the Main Board pursuant to the GEM Listing Rules and Main Board Listing Rules

By order of the Board
New Universe International Group Limited
XI Yu
Chairman

Hong Kong, 12 April 2016

As at the date of this announcement, the Board comprises six executive Directors: Mr. XI Yu (Chairman), Mr. SONG Yu Qing (Chief Executive Officer), Ms. CHEUNG Siu Ling, Mr. LIAO Feng, Ms. LIU Yujie and Mr. HON Wa Fai; and three independent non-executive Directors: Dr. CHAN Yan Cheong, Mr. YUEN Kim Hung, Michael and Mr. HO Yau Hong, Alfred.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the day of its posting and on the Company’s website at www.nuigl.com.