

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



RPC 瑞豐石化

Ruifeng Petroleum Chemical Holdings Limited
瑞豐石化控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8096)

(in liquidation)

**(1) UPDATE ON WINDING-UP PETITION OF THE COMPANY;
(2) UPDATE ON SUSPENSION OF TRADING; AND
(3) CHANGE OF COMPANY WEBSITE**

This announcement is made by the Official Receiver of Hong Kong (the “**Official Receiver**”) as provisional liquidator of Ruifeng Petroleum Chemical Holdings Limited (in liquidation) (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

WINDING-UP PETITION OF THE COMPANY

Reference is made to the announcements of the Company dated 17 August 2015, 15 October 2015 and 12 November 2015 (the “**Announcements**”) in relation to, among others, the High Court of Hong Kong Special Administrative Region (“**High Court**”) case HCCW 261 of 2015.

At the hearing at the Hong Kong Court on 16 November 2015, Monday, the Honourable Mr Justice Harris ordered that the Company be wound up and the Official Receiver be constituted as the provisional liquidator of the affairs of the Company.

The Official Receiver is in the progress of preparing an application to the Hong Kong Court for a determination hearing to decide who will be appointed as the liquidators of the Company.

UPDATE IN PROGRESS OF RESUMPTION

Reference is made to the announcement of the Company dated 26 October 2015 which disclosed that the Company is required to submit a viable proposal to demonstrate that it has a sufficient level of operations or assets required by rule 17.26 of the GEM Listing Rules on or before 7 April 2016. On 7 April 2016, a resumption proposal was submitted to and is under review by the Stock Exchange.

CHANGE OF COMPANY WEBSITE

The website of the Company has been changed from www.ruifengholdings.com to <http://www.aplushk.com/clients/8096Ruifeng/> with immediate effect.

SUSPENSION OF TRADING

Trading in the shares of the Company has been suspended since 2 April 2013 and will remain in suspension until further notice.

Further announcement(s) will be made by the Company if there is any material development of the resumption process or material information in relation to the position of the Company.

Fiona K W Lee
Acting Official Receiver as Provisional Liquidator of
Ruifeng Petroleum Chemical Holdings Limited
(in liquidation)

Hong Kong, 18 April 2016

This announcement will remain on the “Latest Company Announcements” page of the GEM Website at www.hkgem.com for a minimum period of seven days from the day of its publication and on the website of the Company at <http://www.aplushk.com/clients/8096Ruifeng/>.