

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

LONG SUCCESS INTERNATIONAL (HOLDINGS) LIMITED

百齡國際(控股)有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 8017)

UPDATE ON THE LISTING STATUS

Reference is made to the announcement (the “**Announcement**”) of Long Success International (Holdings) Limited (the “**Company**”) dated 12 February 2016 in relation to, among other things, the decision of the GEM Listing Committee to cancel the Company’s listing and the application by the Company for a review of the delisting decision by the GEM Listing (Review) Committee. Unless the context requires otherwise, the capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

DECISION OF THE GEM LISTING (REVIEW) COMMITTEE

On 8 April 2016, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) issued a letter to the Company stating that as (i) the Company failed to submit the New Listing Application by the Submission Deadline; and (ii) the Company failed to formulate a viable resumption proposal, the GEM Listing (Review) Committee decided to uphold the GEM Listing Committee’s decision to cancel the Company’s listing under Rule 9.14 of the GEM Listing Rules.

APPLICATION FOR A REVIEW BY THE LISTING APPEALS COMMITTEE

The Company has submitted a request for a review of the decision of the GEM Listing (Review) Committee by the Listing Appeals Committee under Chapter 4 of the GEM Listing Rules. Further announcement will be made by the Company on the development of this matter as and when appropriate in accordance with the GEM Listing Rules.

Shareholders of the Company who have any queries about the implications of the Stock Exchange’s proposal to cancel the Company’s listing are advised to obtain appropriate professional advice.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

Trading in the Shares has been suspended since 3 December 2013 and will remain suspended until further notice.

By Order of the Board
Long Success International (Holdings) Limited
Hui Ngai Hon, Edward
Director

Hong Kong, 22 April 2016

** For identification purpose only*

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Kaneko Hiroshi and Mr. Hui Ngai Hon, Edward; and three independent non-executive Directors, namely Mr. Yau Paul, Mr. Wong Ka Shing and Ms. Leung Shuk Lan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain at www.hkgem.com on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting and on the Company website at www.long-success.com.