

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy):	30 April 2016				
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Long Success International (Holdings) Limited					
Date Submitted	2 May 20)16				
I. Movements in Authorised Sh	are Capita	al				
1. Ordinary Shares						
(1) Stock code : <u>8017</u>	_Descrip	tion: Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth	30,000,000,000	HK\$0.01	HK\$300,000,000		
Increase/(decrease)		N/A		N/A		
Balance at close of the month		30,000,000,000	HK\$0.01	HK\$300,000,000		
(2) Stock code : N/A	_Descrip	tion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Stock code:	N/A	Description :			
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding	month			
Increase/(decrease	e)			_	
Balance at close o	f the month				
3. Other Classes o	f Shares				
Stock code:	N/A	Description :			
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding	month			
Increase/(decrease	e)			_	
Balance at close o	f the month				
Total authorized a	hara aanital	at the end of the	month (State	HK\$300,000,	000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,468,197,250	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	<u>N/A</u>
Balance at close of the month	1,468,197,250	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	mare Option S	chemies of the is	suci)		No. of new	No. of new shares
option scheme					shares of issuer	of issuer which
including EGM					issued during	may be issued
approval date		3.6	e ar ar		the month	pursuant thereto
(dd/mm/yyyy) and		Movement du	ring the month		pursuant thereto	
class of shares					parsaant increto	month
issuable	Granted	Exercised	Cancelled	Lapsed		Попи
1.Exercise Price		<u> </u>				
HK\$4.88						
(20/02/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.Exercise Price						
HK\$4.96						
(22/02/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3.Exercise Price						
HK\$3.92						
(02/05/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)			-			
4.Exercise Price						
HK\$3.84						
(09/05/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,250,000
(<i>Note 1</i>)			-	-		
5.Exercise Price						
HK\$4.048						
(17/09/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	675,000

For Main Board and GEM listed issuers

				For	Main Board and G	EM listed issuers
(Note 1)						
6.Exercise Price						
HK\$2.8						
(31/12/2008)						
	Nil	Nil	NI:1	NE1	NE1	Nil
Ordinary shares	INII	INII	<u>Nil</u>	Nil	Nil	N11
(Note 1)						
7.Exercise Price						
HK\$3.36						
(18/5/2009)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						-
8.Exercise Price						
HK\$3.2						
(1/9/2009)	2.711	3.711	3.711	3.711	3.711	400.000
Ordinary shares	Nil	Nil	<u>Nil</u>	Nil	Nil	400,000
(Note 1)						
9.Exercise Price						
HK\$5.72						
(30/3/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
10.Exercise						
Price						
HK\$3.32						
(15/11/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	750,000
(Note 1)						
11.Exercise Price						
HK\$3.5						
(10/1/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,000,000
$\frac{Otenhary shares}{(Note 1)}$	1111					1,000,000
12.ExercisePrice						
HK\$3.0						
(12/7/2011)		.				405
Ordinary shares	Nil	Nil	Nil	Nil	Nil	400,000
(Note 1)						
			Total A. (Ordi	inary shares)	N/A	_
			(Prefer	rence shares)	N/A	_
			. (Other class)	N/A	=
Total funds raised during	the month fi	om exercise of		,		-
options (State currency)	II		N/A			
			-			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant Nominal value pursuant thereto as at Currency of at close of Exercised Nominal value thereto close of the Description of warrants nominal preceding during the at close of the month (Date of expiry - dd/mm/yyyy) value month month month 1. N/A (///)Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted /Cancelled during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
			<u> </u>	_		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2. N/A						
	•					
Stock code (if listed)			·	_		
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
Ct. 1 1. ('C1' t. 1)				_		
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date	-					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A						
Stock code (if listed)				_		
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	Total C	. (Ordinary sh	ares) N	J/A
				(Preference sha	ares) N	I/A
				(Other c	lass) N	I/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if a	Il particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /) shares (Note 1)		
	Shares (Note 1)		
2.	N/A		
	(/ /)		
	shares (Note 1)		
3.	N/A		
٥.	1771		
	shares (Note 1)		
	Shares (1707e 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month pursuant thereto as at close of the thereto month Type of Issue Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price: State Issue and allotment 3. Placing currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (Note 1) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 5. Scrip dividend At price: State currency -(/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares repurchased (Note 1) Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares redeemed (Note 1) (/ /) Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer which issuer issued during the may be issued pursuant month pursuant thereto as at thereto close of the month Type of Issue shares Ordinary Class of issuable (Note 1) At price : State currency Consideration Issue and allotment issue date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ / Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 10. Other (Please specify) At price: Issue and allotment currency date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

D	1 (:£).	For Main Board and GEM listed issuers
Kemar	ks (if any):	
Submi	tted by: Wong Wai Leung	
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	
Notes .	•	
_		
1.	State the class of shares (e.g. ordinary, preference or other	er).

If there is insufficient space, please append the prescribed continuation sheet.

2.