

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2016

To : Hong Kong Exchanges and Clearing Limited					
	Plus 3/05/2	Group Holdings Lin	nited		
I. Movements in Authorised Sh	nare C	apital			
1. Ordinary Shares					
(1) Stock code : <u>8251</u>	Descri	ption : Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance upon listing on 19 Apr 2016	ril	8,000,000,000	HK\$0.01	HK\$80,000,000.00	
Increase/(decrease)		Nil		Nil	
Balance at close of the month		8,000,000,000	HK\$0.01	HK\$80,000,000.00	
(2) Stock code :I	Descri	ption :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month				
Increase/(decrease)					
Balance at close of the month					

2	Pre	fei	ren	CE	Sh	ar	PS

Stock code :Descript	ion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

e: ether elacece el ellarce			
Stock code :Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

HK\$80,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance upon listing on 19 April 2016	400,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	400,000,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	,	,				
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /					
3.	,					
				<u> </u>		_
(/ /) Stock code (if listed)						
Class of shares						
iccuphlo (Noto 1)						
Subscription price						
EGM approval date (if applicable)			`			
	(/ /)				
4.						
						_
(/ /) Stock code (if listed)					\	
Class of shares						
icauchla (Nota 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)			·	
	,					
		Total B	3. (Ordina	ary shares)		-
			(Preferen	ce shares) other class)		-
			U	, ii ici ciass)		_

Convertibles (i.e. Convertible Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	g					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	$\overline{}$					
	_\					
	- \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		_				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	,	_ \				
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date			\			
(if applicable)	/ / / /					
	(/ /)					
4.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date					\	
(if applicable)					`	
(dd/mm/yyyy)	(/ /)					
		To	otal C. (Ordina			-
				ce shares) ther class)		-
			(0	unei ciass)		\

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	1	
	1	
	1	
shares (Note 1)	-	
2.		
	1	
shares (Note 1)		
3.		
	1	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(0.110.1.01303)		
	1	

Otl	ner Movements in	Issued Sha	re Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
*	Rights issue			Class of shares issuable (Note 1)		_		
		At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/y)xy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2.	Scrip dividend		Class of shares				
			issuable (Note 1)		,		
		At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares				
			repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
					$\overline{}$		
			Class of shares issuable (Note 1)		_ \		
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of sharesissuable (Note 1)		
	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
			_
	Class of shares ———issuable (Note 1)		
10. Other At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	<u></u>	_
	Total E. (Ordina	arv	
	shar (Preference shar (Other cla	es) es)	-
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1) Nil	
		(2) N/A	
Total increase / (decrease) in preference shares of	-	14/73	
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Total of A	to N/A	
(These figures should be the same as the relevant Capital").)	t figures under II above ("Movement		hare

Remarks (if any):
The shares of A.Plus Group Holdings Limited were listed on the Growth Enterprise Market of
The Stock Exchange of Hong Kong Limited on 19 April 2016.
Submitted by: Fong Wing Kong
Title: Director (Director Secretary or other duly outberied officer)
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.