

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2016				
To : Hong Kong Exchanges and Clearing Limited				
Name of Issuer	KVB Ku	nlun Financial Gro	up Limited	
Date Submitted	04/05/20	016		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>8077</u>	_Descrip	otion : Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding	g month	4,000,000,000	HK\$0.01	HK\$40,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the mon	th	4,000,000,000	HK\$0.01	HK\$40,000,000
(2) Stock code : N/A	_Descrip	otion :		_
		No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares		capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the el currency):	nd of the month	(State	HK\$40,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	2,033,240,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,033,240,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes	of the Issuer)			
Particulars of share option scheme including EGM	ı	Movement duri	ng the month			thereto as at close of
approval date (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1.Options granted on 19/08/2015						
under Share Option Scheme (03/06/2013)						
Ordinary shares (Note 1)	Nil	Nil	Nil	650,000	Nil	37,290,000
2.						
(/ /) shares (Note 1)						
3.						
(/ /) shares (Note 1)						
(11010 1)		Tota	l A. (Ordina	ry shares)	N/A	
			(Preference		N/A	
			`	her class)	N/A	
Total funds raised d of options (State cu		nth from exerc	ise 	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
Cubaccintian price						
EGM approval date (if applicable)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	(Preferen	ary shares) ce shares) other class)	N/A N/A N/A	<u>-</u> -

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	<u>(/ /)</u>					
	_ _ 					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	т		ce shares)	N/A N/A	_
				ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Outling and about a	N1/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	•
(Other class)	N/A	•
(Other class)	1 1/7	

Ot	her Movements in	n Issued Share Capital			
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		DI/A		
			Class of shares <u>N/A</u> issuable (Note 1)	_	
1.	Rights issue	At price : State currency	(/ / Issue and allotment data : (dd/mm/nan))	
		currency	date : (dd/mm/yyyy) (/ / EGM approval date:)	
			(dd/mm/yyyy)		
			Class of shares N/A	_	
		At price . State	issuable (Note 1) Issue and allotment (/ /)	
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)	,	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares <u>N/A</u> issuable (Note 1)	_	
2	Dlooing	At price : State currency	_ Issue and allotment (/ /)	
3.	Placing	currency	date : (dd/mm/yyyy)		
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares <u>N/A</u> issuable (Note 1)	_	
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))	
			`		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7,70		Class of shares	N/A_			
5.	Scrip dividend	At price : State		(/ /)		
	·	currency———	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of sharesN/A		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares N/A issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		_
		Total E. (Ordinar		
		shares Preference shares Other class	s) <u>N/A</u>	- - -
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	1)	N/A
			2)	N/A
Тс	otal increase / (decrease) in preference shares d		·	N/A
	tal increase / (decrease) in other classes of sha	ires during the month (i.e. Total of A to		N/A
	: hese figures should be the same as the relevan apital").)	nt figures under II above ("Movements	in Issued SI	nare

Remarks (if any):
Submitted by: Ng Chee Hung Frederick
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.