

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy):	30/04/2016		
To : Hong Kong Exchanges and C	learing Limi	ited		
Name of Issuer	Ruifeng Po	etroleum Chemical H	loldings Limited (<i>ii</i>	n liquidation)
Date Submitted	05/05/201	6		
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : 8096	Descripti	on : <u></u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth _	2,000,000,000	HK\$0.05	HK\$100,000,000
Increase/(decrease)	-		- ,	
Balance at close of the month	-	2,000,000,000	HK\$0.05	HK\$100,000,000
(2) Stock code : N/A	Descripti	on :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth _			
Increase/(decrease)	-			
Balance at close of the month	-		<u> </u>	

2. Preference Sha	res					
Stock code :	N/A	_Descriptio	on :			
			No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding mon	th _				
Increase/(decreas	e)	_			-	
Balance at close o	of the month	-				
3. Other Classes of	of Shares					
Stock code :	N/A	_Descriptio	on :			
				f other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding mon	th _				
Increase/(decreas	e)	-			-	
Balance at close of	of the month	-				
Total authorised sl	hare capital at the	e end of the	e mon	th <i>(State currei</i>	ncy): HK\$10 (0,000,000

II. Movements in Issued Share Capital

	No. of ordin	•	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,251,440,722			
Increase/ (decrease) during the month				
Balance at close of the month	1,251,440,722			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S Particulars of share	nare Option Sci	11611162 OF ITE 122U	51 <i>)</i>		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and $\overline{}$			9		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
(Note 1)						
2 NI/A						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
<u> </u>						
(/ /)						
shares						
(Note 1)						
				dinary shares)	N/A	
			(Prefe	erence shares)	N/A	
			•	(Other class)	N/A	
Total funds raised during	n the month from	m exercise of ontic	ns	,		
(State currency)	9	oncroise or optic				
(Clate durierio))						

Warrants to Issue Shares of the Issu Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 N/A	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			-
EGM approval date (if applicable) (dd/mm/yyyy)	()	-			
2. N/A		,	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()	-			
3. N/A	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			. -			
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy) 4. N/A)	-			
	_ 					_
(/ /) Stock code (if listed) Class of shares issuable			-			
(Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	,	,		linary shares) rence shares)	N/A N/A	-
				(Other class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		<u> </u>		<u> </u>		
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price				· ——		_
EGM approval date (if applicable) (dd/mm/yyyy))	(//)					
2. N/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	<u>(</u>					
Stock code (if listed)	_ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(
4. IV/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price				-		
EGM approval date (if applicable) (dd/mm/yyyy)	(Total C. (Orc	dinary shares)	N/A	
				rence shares) (Other class)	N/A N/A	- - -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		N/A
2		N/A
3		N/A
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

	her Movements in Is						No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
1.	Type of Issue Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(11)		month N/A
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(11)		N/A
3.	Placing	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(11			N/A
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(11)		N/A

For Main Board and GEM listed issuers

	Type of Issue			1	OI W	<u>am</u> .	Dom	No. of new shares of issuer issued during the month pursuant thereto	
	Type of issue								
5.	Scrip dividend	At	State	Class of shares issuable (Note 1) Issue and allotment date:					N/A
	•	price :	currency	(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	1)		
_				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	1)		N/A
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	1)		N/A
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/	1)		N/A
				EGM approval date: (dd/mm/yyyy)	(/	1)		

For Main Board and GEM listed issuers

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class (Note	of shares issuable 1)				
9.	Capital reorganisation				and allotment date : m/yyyy)	(/ /)		N/A
				EGM (dd/m	approval date: m/yyyy)	(/ /)		
				Class (Note	of shares issuable 1)				
10.	Other	At price :	State currency		and allotment date : m/yyyy)	(/ /)		N/A
				EGM (dd/m	approval date: m/yyyy)	(/ /)		
					Total E. (Pr	Ordinary eference (Othe	share share er clas	s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Sh	are Capital")	1.)

Submitted by: <u>Teresa S. W. Wong</u>	
Title: Official Receiver as Provisional Liquidator of Ruifeng Petroleum Chemical Holdings L (Director, Secretary or other duly authorised officer)	<u>Limited (<i>in liquidation</i>)</u>

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.