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海天水电
HaiTian Hydropower

HAITIAN HYDROPOWER INTERNATIONAL LIMITED

海天水电國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8261)

REVISION TO EXPECTED TIMETABLE IN RELATION TO THE PROPOSED SHARE SUBDIVISION; CHANGE IN BOARD LOT SIZE; AND CHANGE OF COMPANY NAME

Reference is made to the first announcement of the Company dated 9 May 2016 (“**Adjournment Announcement**”) in relation to the adjournment of the EGM and the circular of the Company dated 15 April 2016 (“**Circular**”) in relation to the proposed Share Subdivision, Change in Board Lot Size and the Change of Company Name. Capitalised terms used in this announcement shall have the meanings as they were defined in the Adjournment Announcement and the Circular unless otherwise specified herein.

As mentioned in the Adjournment Announcement, the EGM of the Company will be adjourned to be held at 10:00 a.m. on Monday, 16 May 2016 at Room 10, 21st Floor, B1 Building, Wanda Square Second Stages, Finance Street, Aojiang Road, Aofeng Avenue, Taijiang District, Fuzhou City, Fujian Province, the PRC with the same agenda as set out in the EGM Notice. The Board announces that the expected timetable for the Share Subdivision and Change in Board Lot Size and the related trading arrangements will be revised as follows:

REVISED EXPECTED TIMETABLE

Set out below is the revised expected timetable in relation to the proposed Share Subdivision and the Change in Board Lot Size:

Despatch of circular and notice of EGM Friday, 15 April 2016

Notice of the Adjourned EGM included
in the Adjournment Announcement published Monday, 9 May 2016

Latest time for lodging form of
proxy for the Adjourned EGM. 10:00 a.m. Saturday, 14 May 2016

Date and time of the EGM 10:00 a.m. Monday, 16 May 2016

Announcement of voting results of the EGM Monday, 16 May 2016

The following events are conditional on the fulfillment of the conditions for the implementation of the Share Subdivision as set out in the paragraphs headed “Conditions of the Share Subdivision” in the Circular.

Effective date of Share Subdivision. 9:00 a.m. Tuesday, 17 May 2016

Dealings in Subdivided Shares commence 9:00 a.m. Tuesday, 17 May 2016

Original counter for trading in board lots of
4,000 Existing Shares temporarily closes 9:00 a.m. Tuesday, 17 May 2016

Temporary counter for trading in the Subdivided Shares
in board lots of 16,000 Subdivided Shares (in the form of
existing share certificates) opens. 9:00 a.m. Tuesday, 17 May 2016

First day of free exchange of Existing Share Certificates
for New Share Certificates for Subdivided Shares Tuesday, 17 May 2016

Original counter for trading in board lots of
8,000 Subdivided Shares (in the form of
new share certificates for the Subdivided Shares) re-opens 9:00 a.m. Tuesday, 31 May 2016

Parallel trading in the Subdivided Shares

(in the form of New Share Certificates and

Existing Share Certificates) commences9:00 a.m. Tuesday, 31 May 2016

Temporary counter for trading in the Subdivided Shares

in board lots of 16,000 Subdivided Shares closes4:00 p.m. Tuesday, 21 June 2016

Parallel trading in the Subdivided Shares

(in the form of New Share Certificates and

Existing Share Certificates) closes4:00 p.m. Tuesday, 21 June 2016

Last day for free exchange of

Existing Share Certificates for New Share

Certificates for the Subdivided Shares.Thursday, 23 June 2016

Note: All times in this announcement refer to Hong Kong local times and dates.

Dates or deadlines specified in this announcement are indicative only and may be varied by the Company. Any substantial changes to the expected timetable will be published or notified to the Shareholders as and when appropriate.

Exchange of share certificates

Subject to the Share Subdivision becoming effective, Shareholders may, during the period from Tuesday, 17 May 2016 to Thursday, 23 June 2016 (both days inclusive) between 9:00 a.m. and 4:30 p.m. on any Business Day, submit the Existing Share Certificates in Light Red colour for the Existing Shares to the Company's Share Registrar, Tricor Investor Services Limited, of Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong for exchange, at the expense of the Company, for New Share Certificates in Light Green colour for the Subdivided Shares. It is expected that the New Share Certificates for the Subdivided Shares will be available for collection within 10 Business Days from the date of submission of the Existing Share Certificates to the Share Registrar for exchange. Thereafter, Existing Share Certificates for the Existing Shares will continue to be good evidence of legal title, may be exchanged for New Share Certificates for the Subdivided Shares at any time at the expense of the Shareholders and each share certificate for the Existing Shares will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each New Share Certificate issued for the Subdivided Shares or each share certificate for the Existing Shares submitted for cancellation, whichever the number of certificates issued or cancelled is higher.

The Existing Share Certificates will only be valid for trading, settlement and registration purposes for the period up to 4:00 p.m. 21 June 2016, being the last day of operation of the temporary counter for trading in the Subdivided Shares in board lots of 16,000 Subdivided Shares, and thereafter will not be accepted for trading, settlement and registration purposes.

PROPOSED CHANGE OF COMPANY NAME

The proposed Change of Company Name is subject to, among other things, the passing of a special resolution by Shareholders at the Adjourned EGM.

GENERAL

Other than the information provided above, Shareholders are advised to refer to the Circular for details of the Share Subdivision, the Change in Board Lot Size and the Change of Company Name and the relevant trading arrangements. The Company will not despatch the Circular again. Resolutions set out in the EGM Notice remain unchanged and will be proposed at the Adjourned EGM.

ACTIONS TO BE TAKEN

The proxy forms despatched on 15 April 2016 will also be valid to be used for the Adjourned EGM. Shareholders who no longer hold their original proxy form, or who wish to change their proxy or amend their proxy voting instructions for the Adjourned EGM should request for proxy form(s) from the Share Registrar, Tricor Investor Services Limited, of Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, and complete and return it in accordance with the instructions contained therein and not later than 48 hours before the time fixed for holding of the Adjourned EGM, i.e., not later than 10:00 a.m. Saturday, 14 May 2016. The return of a form of proxy will not preclude a registered Shareholder from attending the meeting and voting in person if he/she/it so wishes.

All proxy forms already deposited at the office of the Company's Share Registrar for the purpose of the EGM will be valid for the Adjourned EGM, unless:

- (i) the relevant registered Shareholder attends in person and vote at the Adjourned EGM;
- (ii) revocation of the proxy form or power of attorney of other authority under which the proxy form was executed has been received by the Share Registrar not later than 10:00 a.m. Saturday, 14 May 2016;
- (iii) a person who was previously a Shareholder and has previously completed and returned the proxy form has subsequently disposed of all the Shares to which the proxy form relates and as at the Record Date and Time such person is no longer a Shareholder; or

- (iv) any Shareholder who has already completed and deposited more than one proxy form but subsequently disposed of Shares so that the number of Shares held by such Shareholder as at the Record Date and Time becomes less than aggregate number of Shares that all the proxy forms given by such Shareholder relates, and in such circumstances, such Shareholder should request for additional proxy form(s) and complete and return the amended proxy form(s) to specify the respective number of Shares to which each of his/her/its proxy form(s) relates after the disposal.

Any Shareholder who has already completed and deposited one single proxy form but subsequently disposed of Shares so that the number of Shares held by such Shareholder as at the Record Date and Time becomes less than the number that the proxy form relates but who wishes his/her/its existing proxy form already deposited to remain in place and to be applied to the Adjourned EGM does not need to take any action, as the entitlement to vote by the proxy appointed by such Shareholder shall only relate to the extent of such number of Shares held by that Shareholder as at the Record Date and Time as verified by the Share Registrar.

ENTITLEMENT TO ATTEND AND VOTE AT THE ADJOURNED EGM

The record time for determining entitlement to attend and vote at the Adjourned EGM is 4:30 p.m. on Friday, 13 May 2016 (“**Record Date and Time**”). In order to qualify to vote at the Adjourned EGM, all transfers of Shares accompanied by the relevant share certificates (if applicable) must be lodged with the Company’s Share Registrar, Tricor Investor Services Limited, of Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, not later than 4:30 p.m. on Wednesday, 11 May 2016.

By order of the Board
Haitian Hydropower International Limited
Lin Yang
Chairman and Executive Director

Fujian Province, the PRC, 9 May 2016

At the date of this announcement, the Board comprises four executive directors, namely Mr. Lin Yang, Mr. Zheng Xuesong, Mr. Chen Congwen and Mr. Lin Tian Hai; and three independent non-executive directors, namely Mr. Cheng Chuhan, Mr. Chan Kam Fuk and Mr. Xie Zuomin.

This announcement, for which the Directors’ collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcement” page of the website of GEM at www.hkgem.com for at least 7 days from the date of its posting and on the website of Company at www.haitianhydropower.com.