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RPC 瑞豐石化

Ruifeng Petroleum Chemical Holdings Limited
瑞豐石化控股有限公司

(in liquidation)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8096)

UPDATE ON THE LISTING STATUS

This announcement is made pursuant to Rule 9.17 of the GEM Listing Rules.

Reference is made to the announcements of Ruifeng Petroleum Chemical Holdings Limited (the “**Company**”) dated 26 October 2015 and 18 April 2016 (the “**Announcements**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

CANCELLATION OF LISTING

On 29 April 2016, the Company received a fax from The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) stating that the GEM Listing Committee considered the resumption proposal dated 7 April 2016 submitted by the Company not to be viable and decided to cancel the Company’s listing under Rule 9.14 of the GEM Listing Rules (the “**Decision**”).

APPLICATION FOR REVIEW IN RELATION TO THE CANCELLATION OF LISTING

Pursuant to Chapter 4 of the GEM Listing Rules, on 10 May 2016, the Company requested the Decision be referred to the GEM Listing (Review) Committee for review.

The Company will make further announcement in this regard as and when appropriate.

Shareholders of the Company who have any queries about the implications of the Stock Exchange’s decision to cancel the Company’s listing are advised to obtain appropriate professional advice.

SUSPENSION OF TRADING

Trading in the Shares has been suspended since 2 April 2013 and will remain in suspension until further notice.

Further announcement will be made by the Company on the development of this matter as and when appropriate in accordance with the GEM Listing Rules.

Teresa S. W. Wong
Official Receiver as Provisional Liquidator of
Ruifeng Petroleum Chemical Holdings Limited
(in liquidation)

Hong Kong, 13 May 2016

This announcement will remain on the “Latest Company Announcements” page of the GEM Website at www.hkgem.com for a minimum period of seven days from the day of its publication and on the website of the Company at <http://www.aplushk.com/clients/8096Ruifeng/>.