

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Lap Kei Engineering (Holdings) Limited

立基工程(控股)有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8369)

VOLUNTARY ANNOUNCEMENT PLACING OF SHARES BY THE CONTROLLING SHAREHOLDER

This is a voluntary announcement made by Lap Kei Engineering (Holdings) Limited (the “**Company**”).

On 23 May 2016, the board of directors (the “**Directors**”) of the Company (the “**Board**”) has been informed by Golden Luck Limited (“**Golden Luck**”), one of the controlling shareholders (as defined in the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”)) of the Company that it has entered into a placing agreement with a placing agent with respect to the placing (the “**Placing**”) of, on a best effort basis, 307,000,000 shares (the “**Shares**”) of the Company held by it (representing approximately 24.0% of the issued share capital of the Company as at the date of this announcement), to placees who are not connected with the Company and its connected persons (as defined under the GEM Listing Rules). Completion of the Placing shall take place by no later than 4:00 p.m. on 24 May 2016 (or such other time and date as the parties thereto may agree in writing).

As at the date of this announcement, Golden Luck is owned as to 99% by Mr. Wong Kang Kwong and 1% by Ms. So Nui Ho, both of them are the executive Directors and controlling shareholders of the Company. Immediately before completion of the Placing (assuming the issued share capital of the Company and the number the Shares held by Golden Luck as at the date of this announcement remains unchanged up to then), Golden Luck will be interested in 960,000,000 Shares, representing approximately 75.0% of the issued share capital of the Company. Immediately after the completion of the Placing, Golden Luck will be, and Mr. Wong Kang Kwong and Ms. So Nui Ho will be deemed to be pursuant to the Securities and Future Ordinance (Chapter 571 of the laws of Hong Kong), interested in

653,000,000 Shares (representing approximately 51.0% of the issued share capital of the Company as at the date of this announcement) and they will remain to be the controlling shareholders of the Company.

By order of the Board
Lap Kei Engineering (Holdings) Limited
Wong Kang Kwong
Chairman of the Board and Executive Director

Hong Kong, 23 May 2016

As at the date of this announcement, the executive Directors are Mr. Wong Kang Kwong and Ms. So Nui Ho; and the independent non-executive Directors are Mr. Chung Yuk Ming Christopher, Mr. Fok Ka Chi and Mr. Tam Chun Chung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.lapkeieng.com.