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Lap Kei Engineering (Holdings) Limited

立基工程(控股)有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8369)

**VOLUNTARY ANNOUNCEMENT
COMPLETION OF PLACING OF SHARES
BY THE CONTROLLING SHAREHOLDER**

This is a voluntary announcement made by Lap Kei Engineering (Holdings) Limited (the “**Company**”).

Reference is made to the voluntary announcement of the Company dated 23 May 2016 (the “**First Announcement**”) with respect to the Placing of the Shares by Golden Luck. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the First Announcement.

On 24 May 2016, the Board has been informed by Golden Luck, one of the controlling shareholders (as defined in the GEM Listing Rules) that the Placing was completed on 24 May 2016, and a total of 307,000,000 Shares held by it (representing approximately 24.0% of the issued share capital of the Company as at the date of this announcement) has been placed to placees who are not connected with the Company and its connected persons (as defined under the GEM Listing Rules).

As at the date of this announcement, Golden Luck is owned as to 99% by Mr. Wong Kang Kwong and 1% by Ms. So Nui Ho, both of them are the executive Directors and controlling shareholders of the Company. Immediately before completion of the Placing, Golden Luck was interested in 960,000,000 Shares, representing approximately 75.0% of the issued share capital of the Company. Immediately after the completion of the Placing, Golden Luck is, and Mr. Wong Kang Kwong and Ms. So Nui Ho are deemed to be pursuant to the Securities and Future Ordinance (Chapter 571 of the laws of Hong Kong), interested in 653,000,000 Shares (representing approximately 51.0% of the issued share capital of the Company as at the date of this announcement) and they remain the controlling shareholders of the Company.

By order of the Board
Lap Kei Engineering (Holdings) Limited
Wong Kang Kwong
Chairman of the Board and Executive Director

Hong Kong, 24 May 2016

As at the date of this announcement, the executive Directors are Mr. Wong Kang Kwong and Ms. So Nui Ho; and the independent non-executive Directors are Mr. Chung Yuk Ming Christopher, Mr. Fok Ka Chi and Mr. Tam Chun Chung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.lapkeieng.com.