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Luxey International (Holdings) Limited
薈萃國際（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8041)

Website: <http://www.luxey.com.hk>

**EXPIRY OF SUBSCRIPTION RIGHTS ATTACHING TO
THE WARRANTS
(WARRANT CODE: 8151)**

The subscription rights attaching to the Warrants will lapse immediately after 4:00 p.m. on Tuesday, 12 July 2016. The latest time for exercising the subscription rights attaching to the Warrants will be 4:00 p.m. on Tuesday, 12 July 2016.

The last trading day of the Warrants on GEM is Thursday, 7 July 2016. Trading in the Warrants on GEM will cease immediately after 4:00 p.m. on Thursday, 7 July 2016.

Application has been made to the Stock Exchange for the withdrawal of the listing of the Warrants on GEM with effect from the close of business on Tuesday, 12 July 2016.

A circular relating to the expiry of the subscription rights attaching to the Warrants will be despatched to the registered holders of the Warrants, and for information only, the shareholders of the Company as soon as practicable.

The board of directors (the “**Board**”) of Luxey International (Holdings) Limited (the “**Company**”) wishes to remind the holders of its warrants (warrant code: 8151) (the “**Warrants**”) conferring rights to subscribe for new ordinary shares (the “**Shares**”) of HK\$0.01 each in the capital of the Company at the subscription price of HK\$0.18 per Share (subject to adjustment) that, in accordance with the terms of the instrument constituting the Warrants dated 13 July 2015 (the “**Instrument**”), the subscription rights attaching to the Warrants (the “**Subscription Rights**”) will expire after 4:00 p.m. on Tuesday, 12 July 2016. Any Subscription Rights which have not been exercised will lapse immediately thereafter and the certificates evidencing title to the Warrants will cease to be valid for any purpose.

In this connection, the Company has made the following arrangements regarding dealings, transfers and exercise of the Warrants:

- (1) **the last trading day of the Warrants on the Growth Enterprise Market (the “GEM”) of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) is Thursday, 7 July 2016.**
- (2) trading in the Warrants on GEM will cease immediately after 4:00 p.m. on Thursday, 7 July 2016.
- (3) registered holders of the Warrants who wish to exercise, in whole or in part, of any of the Subscription Rights must lodge with the Company’s branch registrar and transfer office in Hong Kong, Tricor Abacus Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong (the “**Registrar**”), the following **no later than 4:00 p.m. on Tuesday, 12 July 2016:**
 - (i) the relevant certificate(s) of the Warrants;
 - (ii) the duly completed and signed subscription form(s) endorsed on the certificate(s) of the Warrants (the “**Subscription Form(s)**”); and
 - (iii) remittance for the amount of the exercise moneys.
- (4) any person or entity who owns the Warrants but has not yet registered the Warrants in its/his/her name and wishes to exercise, in whole or in part, any of the Subscription Rights must lodge with the Registrar the following by **no later than 4:00 p.m. on Tuesday, 12 July 2016:**
 - (i) the duly executed form(s) of transfer and/or other documents of title (duly stamped where appropriate);
 - (ii) the relevant certificate(s) of the Warrants;

- (iii) the duly completed and signed Subscription Form(s); and
 - (iv) remittance for the amount of the exercise moneys.
- (5) **Subscription Forms and the requisite accompanying documentation lodged with the Registrar later than 4:00 p.m. on Tuesday, 12 July 2016 will not be accepted.**
- (6) In accordance with the terms of the Instrument, Shares to be allotted and issued upon the exercise of any of the Subscription Rights will be allotted and issued not later than 28 days after 12 July 2016, and the certificate(s) for the relevant Shares will be issued to the relevant holder(s) of the Warrants as soon as practicable after the allotment and issue of the Shares. The Shares so allotted and issued will rank equally in all respects with the fully paid Shares then in issue.

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The closing prices of the Shares and the Warrants on GEM on 1 June 2016 (being the date of this announcement) were HK\$0.144 per Share and HK\$0.01 per unit of Warrant respectively.

Holders of the Warrants who are in doubt as to their positions or any actions to be taken should consult their licensed securities dealers, bank managers, solicitors, professional accountants or other professional advisers.

By Order of the Board of
Luxey International (Holdings) Limited
Lau Chi Yuen, Joseph
Chairman

Hong Kong, 1 June 2016

As at the date of this announcement, the Board comprises two (2) Executive Directors, namely, Mr. Lau Chi Yuen, Joseph (Chairman) and Mr. Lau Chun Fat, George, and three (3) Independent Non-executive Directors, namely Dr. Lee Chung Mong, John, Mr. Tam Wing Kin and Mr. Fung Chan Man, Alex.

This announcement, for which the Directors collectively and individually accept full, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for 7 days from the date of its posting and on the website of the Company.