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*(incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 8141)**

## **POSITIVE PROFIT ALERT**

This announcement is made by KPa-BM Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong.

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on a preliminary review of the unaudited consolidated management financial statements of the Group for the year ended 31 March 2016, it is expected that the Group’s net profit for the year then ended would increase by not less than 70% from the year ended 31 March 2015. The increase in net profit is due to the over 70% increase in revenue recognised during the year ended 31 March 2016 as compared to that of last year.

The Company is in the process of finalizing its final results for the year ended 31 March 2016. The information contained in this announcement is only a preliminary assessment by the management of the Company based on the unaudited consolidated financial statements of the Company currently available which has neither been reviewed by the audit committee nor auditors of the Company and is subject to possible adjustment upon further review. Details of the final results of the Company for the year ended 31 March 2016 will be announced in June 2016, shareholders and potential investors are advised to read such results announcement carefully.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**KPa-BM Holdings Limited**  
**YIP Pak Hung**  
*Chairman*

Hong Kong, 1 June 2016

*\* For identification purpose only*

*This announcement, for which the directors of the Company (the “**Directors**”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*As at the date of this announcement, the executive Directors are Mr. Yip Pak Hung (chairman of the Board), Mr. Wai Yat Kin and Mr. Lui Bun Yuen, Danny and the independent non-executive Directors are Ms. Lai Pik Chi, Peggy, Mr. Lam Chi Wai, Peter and Dr. Yeung Kit Ming.*

*This announcement will remain on the website of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at [www.kpa-bm.com.hk](http://www.kpa-bm.com.hk).*