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If you have sold or transferred all your shares in Luxey International (Holdings) Limited, you should at once hand this circular and the accompanied proxy form to the purchaser or transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.



Luxey International (Holdings) Limited
薈萃國際（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8041)

Website: <http://www.luxey.com.hk>

**EXPIRY OF SUBSCRIPTION RIGHTS ATTACHING TO
THE WARRANTS
(Warrant Code: 8151)**

3 June 2016

CHARACTERISTICS OF THE GEM OF THE STOCK EXCHANGE

The GEM has been positioned as a market designed to accommodate companies to which a higher investment risk may be attached than other companies listed on the Stock Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration. The greater risk profile and other characteristics of the GEM mean that it is a market more suited to professional and other sophisticated investors.

Given the emerging nature of companies listed on the GEM, there is a risk that securities traded on the GEM may be more susceptible to high market volatility than securities traded on the Main Board and no assurance is given that there will be a liquid market in the securities traded on the GEM.

LETTER FROM THE BOARD



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Website: <http://www.luxey.com.hk>

Executive Directors:

Lau Chi Yuen, Joseph (*Chairman*)

Lau Chun Fat, George

Independent Non-Executive Directors:

Lee Chung Mong, John

Tam Wing Kin

Fung Chan Man, Alex

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1 Wing Ming Street,

Cheung Sha Wan,

Kowloon, Hong Kong

3 June 2016

*To the holders of the Warrants and,
for information only, the Shareholders*

Dear Sir or Madam,

EXPIRY OF SUBSCRIPTION RIGHTS ATTACHING TO THE WARRANTS (Warrant Code: 8151)

The board of directors (the “**Board**”) of Luxey International (Holdings) Limited (the “**Company**”) wishes to remind the holders of its warrants (warrant code: 8151) (the “**Warrants**”) conferring rights to subscribe for new ordinary shares (the “**Shares**”) of HK\$0.01 each in the capital of the Company at the subscription price of HK\$0.18 per Share (subject to adjustment) that,

LETTER FROM THE BOARD

in accordance with the terms of the instrument constituting the Warrants dated 13 July 2015 (the “**Instrument**”), the subscription rights attaching to the Warrants (the “**Subscription Rights**”) will expire after 4:00 p.m. on Tuesday, 12 July 2016. Any Subscription Rights which have not been exercised will lapse immediately thereafter and the certificates evidencing title to the Warrants will cease to be valid for any purpose.

In this connection, the Company has made the following arrangements regarding dealings, transfers and exercise of the Warrants:

- (1) **the last trading day of the Warrants on the Growth Enterprise Market (the “GEM”) of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) is Thursday, 7 July 2016.**
- (2) trading in the Warrants on GEM will cease immediately after 4:00 p.m. on Thursday, 7 July 2016.
- (3) registered holders of the Warrants who wish to exercise, in whole or in part, of any of the Subscription Rights must lodge with the Company’s branch registrar and transfer office in Hong Kong, Tricor Abacus Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong (the “**Registrar**”), the following **no later than 4:00 p.m. on Tuesday, 12 July 2016:**
 - (i) the relevant certificate(s) of the Warrants;
 - (ii) the duly completed and signed subscription form(s) endorsed on the certificate(s) of the Warrants (the “**Subscription Form(s)**”); and
 - (iii) remittance for the amount of the exercise moneys.
- (4) any person or entity who owns the Warrants but has not yet registered the Warrants in its/his/her name and wishes to exercise, in whole or in part, any of the Subscription Rights must lodge with the Registrar the following by **no later than 4:00 p.m. on Tuesday, 12 July 2016:**
 - (i) the duly executed form(s) of transfer and/or other documents of title (duly stamped where appropriate);
 - (ii) the relevant certificate(s) of the Warrants;

LETTER FROM THE BOARD

- (iii) the duly completed and signed Subscription Form(s); and
 - (iv) remittance for the amount of the exercise moneys.
- (5) **Subscription Forms and the requisite accompanying documentation lodged with the Registrar later than 4:00 p.m. on Tuesday, 12 July 2016 will not be accepted.**
- (6) In accordance with the terms of the Instrument, Shares to be allotted and issued upon the exercise of any of the Subscription Rights will be allotted and issued not later than 28 days after 12 July 2016, and the certificate(s) for the relevant Shares will be issued to the relevant holder(s) of the Warrants as soon as practicable after the allotment and issue of the Shares. The Shares so allotted and issued will rank equally in all respects with the fully paid Shares then in issue.

Application has been made to the Stock Exchange for the withdrawal of the listing of the Warrants on GEM with effect from the close of business on Tuesday, 12 July 2016.

The closing prices of the Shares and the Warrants on GEM on 1 June 2016 (being the latest practicable date prior to the printing of this circular) were HK\$0.144 per Share and HK\$0.01 per unit of Warrant respectively.

Holders of the Warrants who are in doubt as to their positions or any actions to be taken should consult their licensed securities dealers, bank managers, solicitors, professional accountants or other professional advisers.

RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

Yours faithfully,
On behalf of the Board
Lau Chi Yuen, Joseph
Chairman

The English text of this circular shall prevail over the Chinese text for the purpose of interpretation.