

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2016					
To : Hong Kong Exchanges and Cleari	To : Hong Kong Exchanges and Clearing Limited				
Name of Issuer Ching Le	e Holdings Limited				
Date Submitted 02 June 2	2016				
I. Movements in Authorised Share Cap	oital				
1. Ordinary Shares					
(1) Stock code : <u>8318</u> Descrip	otion :	Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000		
Increase/(decrease)					
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000		
(2) Stock code : N/A Descrip	otion :	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code : N/A Descrip	tion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e	nd of the month:	НК	(\$100,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (und	der Share Opt	tion Schemes	of the Issuer)			
Particulars of share option scheme including EGM					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date	N	Novement durir	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and — class of shares					_	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Crantca	Excroised	Cariociica	Бароса		
Option						
Scheme						
(10/03/2016)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
3. IV/A						
shares						
(Note 1)						
(1.000 //		Tota	al A. (Ordina	rv shares)	Nil	
		. 0 10	(Preference		N/A	
			,	her class)	N/A	
Total funds raised dur	ing the month	from exercise	•	-,		
options (State currence				Nil		

Warrants to Issue Shares of the	e Issuer which	are to be Listed			No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						-
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
2. N/A	( / /	,				
				·		
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
( / / )				<del></del>		_
Stock code (if listed)						
Class of shares						
Cubacrintian price						
EGM approval date						
(if applicable)	, , ,					
	( / /	)				
4. N/A						
( / / )	-					_
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total E	(Ordina	ary shares)	N/A	
		Total L		ice shares)	N/A	=
			•	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of the	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	_					
	<u> </u>					
Stock code (if listed)	<del>_</del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy)) 2. N/A	( / / )					
2. IV/A	<del>_</del>					
	_					
	_					
Stock code (if listed)	<del>-</del>					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	( , , , ,					
	_					
	<del>_</del>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price		<u></u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	<u> </u>					
	_					
	_					
Otople and a //t Park IV						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , .					
(dd/mm/yyyy)	( / / )		Total O (O : "		NI/A	
			Total C. (Ordina	iry snares) ce shares)	N/A N/A	_
			•	ther class)	N/A	_
			O)		1 4// 1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / ) shares (Note 1)		
2.	N/A		
	( / / ) shares (Note 1)		
3.	N/A		
	( / / ) shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares) (Other class)	N/A N/A	
	(Other class)	I N/ /\(\tau\)	

Shares of issuer win may be issued during the issued thereto as close of the month   Type of Issue	Ot	her Movements ir	n Issued Share Capital					
Class of shares   State   State   State   State   Class of shares   Class of share		Turne of leave					issuer issued during the month pursuant	pursuant thereto as a close of the
State   Stat		Type of issue						monu
At price : currency								
Class of shares   State   Issue and allotment   ( / / )	1.	Rights issue			( / /	)		
Class of shares   State   Issue and allotment   ( / / )				EGM approval date:	( / /	)		
issuable (Note 1)				(***			N/A	<u>N/A</u>
issuable (Note 1)				Class of shares				
Class of shares   State   State   State   Cld/mm/yyyy)   EGM approval date: ( / / )     N/A								
Class of shares     3. Placing   At price : State currency   Sta	2.	Open offer			( / /	)		
Class of shares   Class and allotment   Class   Clas				EGM approval date: (dd/mm/yyyy)	( / /	)		
issuable (Note 1)   3. Placing   At price : State currency   Issue and allotment date : (dd/mm/yyyy)				· • • • • • • • • • • • • • • • • • • •			<u>N/A</u>	N/A
3. Placing  At price: State   Issue and allotment ( / / )   date: (dd/mm/yyyy)    EGM approval date: ( / / )   N/A   N/A    Class of shares   issuable (Note 1)    4. Bonus issue   Issue and allotment ( / / )    Gamman   Issue and allotment ( / / / )    Gamman   Issue and allotment ( / / / )    Gamman   Issue and allotment ( / / / )    Gamman   Issue and allotment ( / / / )    Gamman   Issue and allotment ( / / / )    Gamman   Issue and allotment ( / / / )    Gamman   Issue and allotment ( / / / )    Gamman   Issue and allotment ( / / / )    Gamman   Issue and allotment ( / / / )    Gamman   Issue and allotment ( / / / )    Gamman   Issue and allotment ( / / / )    Gamman   Issue and allotment ( / / / )    Gamman   Issue and allotment ( / / / )    Gamman   Issue and allotment ( / / /				Class of shares				
Class of shares   Substitute   Class of								
Class of shares issuable (Note 1)  4. Bonus issue    Sue and allotment ( / / ) date : (dd/mm/yyyy)	3.	Placing		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
Class of shares issuable (Note 1)  4. Bonus issue    Sue and allotment ( / / ) date : (dd/mm/yyyy)					( / /	)		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				(33/1111/1/9999)			N/A	N/A
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				Class of shares				
date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
N/A					( / /	)	<b>5.</b> 1/4	<b>3.1/A</b>
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
		Chata	issuable (Note 1)	( / /	١		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
						<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						<u> 19/74</u>	IN/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dammyyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
40. Other	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	<ul> <li>Issue and allotment ( / / ) date: (dd/mm/yyyy)</li> </ul>		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary share (Preference share (Other clas	es) <u>N/A</u>	- - -
Total increase / (decrease) in ordinary shares d		1)	Nil N/A
Total ingresses / (degresses) in profesones charge			N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Capital").)

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

Remarks (if any):
N/A
Submitted by: Chan Ming Hang
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary or other duty authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.