

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2016					
To : Hong Kong Exchanges	and Clea	ring Limited			
Name of Issuer		n Digital Holdings	Limited		
Date Submitted	03/06/2	016			
I. Movements in Authorised	Share Ca	apital			
1. Ordinary shares					
(1) Stock code : <b>8336</b>	Descrip	otion :	Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding	ng month	10,000,000,000	HK\$0.01	HK\$100,000,000	
Increase/(decrease)		Nil		<u>Nil</u>	
Balance at close of the mon	th	10,000,000,000	HK\$0.01	HK\$100,000,000	
(2) Stock code : N/A	Descrip	otion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	ng month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other classes of shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _		<del>-</del>	
Total authorised share capital at the en	nd of the month	(HK\$) :	HK\$100,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	400,050,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	400,050,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	f the Issuer)					
Particulars of								
share option								
scheme								
including EGM	ľ	Movement durir	ng the month			No. of new shares of		
approval date						issuer which may be		
(dd/mm/yyyy) and				issuer issued during				
class of shares	0 ( 1		0 11 - 1	1 1		thereto as at close of		
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month		
1. Share Option								
Scheme								
adopted on								
20/05/2014								
(Exercise price:								
HK\$2.22)								
(Date of grant:								
07/07/2015)								
ordinary shares	Nil	Nil	Nil	30,000	Nil	3,734,000		
(Note 1)								
2. <b>N/A</b>								
( / / )								
shares								
(Note 1)								
3. <b>N/A</b>								
( / / )								
shares								
(Note 1)								
		Tota	I A. (Ordina	ry shares)	Nil			
			(Preference		N/A			
		(Ot	ther classes	,	N/A			
Total funds raised d	uring the mo	•						
of options (HK\$)	ag alo illo	ITOTTI OXOTOR	-	Nil				
-				<b>-</b>	<del></del>			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / )						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
2. <b>N/A</b>						
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. <b>N/A</b>	( / /	)				
J. IVA						
						_
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
( / / )				<del></del>		_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
	,					
		Total B	`	ary shares) ice shares)	N/A N/A	_
		(Ot		of shares)	N/A N/A	_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>	_					
	<u> </u>					
	<del>-</del> 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. <b>N/A</b>	<u> </u>					
	<del></del>					
	<del>_</del> 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. <b>N/A</b>	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	<del>_</del> 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		Tota	al C. (Ordinar	v shares)	N/A	
			(Preferenc		N/A	_
		(O	ther classes of		N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued	No. of new shares of issuer which may be issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	during the month pursuant thereto	thereto as at close of the month
1. <b>N/A</b>		3.00
shares (Note 1)		
2. <b>N/A</b>		
( / / )		
shares (Note 1)		-
3. <b>N/A</b>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other classes of shares)	N/A N/A	•
(Other classes of shares)	IN/A	

Oth	ner Movements i	n Issued Share Capital				
Тур	oe of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		-	Class of shares issuable (Note 1)		-	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
			Class of shares issuable (Note 1)		-	
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)	
		, <u> </u>	EGM approval date: (dd/mm/yyyy)	( / /	)	
					N/A	N/A
			Class of shares			
			issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
					N/A	N/A
			Class of shares		-	
4.	Bonus issue		issuable (Note 1) Issue and allotment	( / /	)	
			date : (dd/mm/yyyy)  EGM approval date:	( / /	)	
			(dd/mm/yyyy)	( / /	) <u>N/A</u>	N/A

Туј	pe of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		<del></del>		
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares repurchased (Note 1)		<del></del>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)				
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		dinary sha erence sha ses of sha	ares	N/A	-
Total increase / (decrease) in ordinary shares dur (i.e. Total of A to E):	ring the month	('	1)	ı	Nil
(i.e. Total of A to L).		(2	2)	N	I/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				N	I/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					I/A
(These figures should be the same as the re Capital").)	elevant figures under II	above ("N	love	ments in Is	ssued Share

Remarks (if any):					
Submitted by:	CHAN Yi Kan				
Title:	Company Secretary				
	(Director, Secretary or other duly authorised officer)				

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

The English text of this document shall prevail over the Chinese text in case of inconsistencies.