日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____31/05/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Telecom Service One Holdings Limited
Date Submitted	03/06/2016

I. Movements in Authorised Share Capital

1.	Ordinary	shares

(1) Stock code : <u>8145</u> Descrip	tion :	Ordinary	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	1,000,000,000	HK\$0.1	HK\$100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	HK\$0.1	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descrip	ition :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedir	ng month			
Increase/(decreas	se)	_		-	
Balance at close o	of the mon	ith _			

3. Other classes of shares

ption :		
No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
I		
	-	
	classes of	No. of other Par value classes of <i>(State</i> shares <i>currency)</i>

Total authorised share capital at the end of the month (*HK*\$): **HK\$100,000,000**

II. Movements in Issued Share Capital

	No. of ordina	No of preference	nce No. of other		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	120,012,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	120,012,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme including EGM No. of new shares of Movement during the month approval date No. of new shares of issuer which may be issued pursuant (dd/mm/yyyy) and issuer issued during class of shares the month pursuant thereto as at close of issuable Granted Exercised Cancelled Lapsed thereto the month 1. Share Option Scheme adopted on 02/05/2013 (Exercise price: HK\$2.59) (Date of grant: 07/07/2015) ordinary shares Nil Nil Nil 20,000 Nil 866,000 (Note 1) 2. **N/A** / 1) shares (Note 1) 3. **N/A** 1 1 (shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other classes of shares) N/A Total funds raised during the month from exercise of options (HK\$) Nil

Description of warrants (Date of expiry - dd/mm/yyyy) 1. Non-listed warrants (as	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
defined in the						
announcements of the						
Company dated 17/02/2014						
and 3/3/2014)	HK\$	120,000	Nil	120,000	Nil	12,000,000
(04/03/2017)						,,
Stock code (if listed)	Non-lis	sted				
Class of shares						
issuable (Note 1)	Ordin	ary				
Subscription price	HK\$1	.64				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	N/A	\				
<u>2. N/A</u>						
(/ /)		<u> </u>		. <u> </u>		
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
		<u> </u>		<u> </u>		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/1111/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	Nil	
			``	ce shares)	N/A	-
		(Otl	her classes		N/A	-
		,		,		-

Warrants to Issue Shares of the Issuer which are to be Listed

Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
2.107						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	<i>, , ,</i> , , ,					
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	, /					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		т	otal C (Ordinar	webaraa)	N/A	
		10	otal C. (Ordinar		N/A N/A	-
			Preferenc) Other classes o		N/A N/A	-
				5 3 1 a 6 3 j	11/7	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

(other than under Share Option Schemes) No. of new shares of No. of new shares issuer which may be of issuer issued issued pursuant Full particulars including EGM approval date (dd/mm/yyyy), during the month thereto as at close of if applicable, and class of shares issuable: pursuant thereto the month 1. N/A (/ /) shares (Note 1) _____ 2. **N/A** (/ /) shares (Note 1) 3. **N/A** (/ /) shares (Note 1) Total D. (Ordinary shares) N/A N/A (Preference shares) (Other classes of shares) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options

Other Movements in Iss	sued Share Capital
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Other Movements	in Issued Share Capital				No. of new	No. of new shares of
Time of leave					shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
Type of Issue					thereto	month
	Chata	Class of shares issuable (Note 1)				
1. Rights issue	At price : State currency	Issue and allotment — date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	·	EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable <i>(Note 1)</i>				
3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>

Тур	pe of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
5.	Scrip dividend	At price : State currency	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			– EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	N/A
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	<u>N/A</u>
	(Prefe	dinary share erence share ses of share	s) N/A	-

Total increase / (decrease) in ordinary shares during the month(1)(i.e. Total of A to E):(2)	Nil N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Move Capital").)	ements in Issued Share

Remarks (if any):		
Submitted by:	TSANG Kit Man	
Title:(Director, S	Company Secretary Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

The English text of this document shall prevail over the Chinese text in case of inconsistencies.