

IMPORTANT

If you are in any doubt about any contents of this document, you should obtain independent professional advice.



利寶閣

Li Bao Ge Group Limited

利寶閣集團有限公司

(incorporated in the Cayman Islands with limited liability)

[REDACTED]

Number of [REDACTED] Shares : [REDACTED] Shares (Subject to [REDACTED])
[REDACTED] : Not more than HK\$[REDACTED] per [REDACTED] Share and expected to be not less than HK\$[REDACTED] per [REDACTED] Share (payable in full upon application, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, subject to refund)
Nominal Value : HK\$0.01 each
Stock Code : [REDACTED]

Sponsor

AmCap

Ample Capital Limited

豐盛融資有限公司

Financial Adviser

Opus

Capital Limited

創富融資有限公司

Joint Bookrunners

[REDACTED]

Joint Lead Managers

[REDACTED]

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A copy of this document, having attached thereto the documents specified under "Appendix V – Documents Delivered to the Registrar of Companies and Available for Inspection" to this document, has been registered with the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies of Hong Kong take no responsibility as to the contents of this document or any other documents referred to above.

The [REDACTED] is expected to be fixed by the Price Determination Agreement between the Company and the Joint Lead Managers (for themselves and on behalf of the Underwriters) on the Price Determination Date, which is expected to be on or before [REDACTED] at or before 5:00 p.m., or such later date or time as may be agreed by the Joint Lead Managers (for themselves and on behalf of the Underwriters) and the Company. The [REDACTED] will not be more than HK\$[REDACTED] per [REDACTED] Share and is expected to be not less than HK\$[REDACTED] per [REDACTED] Share. If the Company and the Joint Lead Managers (for themselves and on behalf of the Underwriters) are unable to reach an agreement on the [REDACTED] by that date or time or such later date or time as agreed by the Company and the Joint Lead Managers (for themselves and on behalf of the Underwriters), the [REDACTED] will not become unconditional and will not proceed.

The Joint Lead Managers (for themselves and on behalf of the Underwriters) may, with the consent of the Company, reduce the indicative [REDACTED] range below that stated in this document at any time prior to the Price Determination Date. In such a case, notices of reduction of the indicative [REDACTED] will be published on the Company's website at www.starofcanton.com.hk and the website of the Stock Exchange at www.hkexnews.hk. Prospective investors of the [REDACTED] Shares should note that the Underwriters are entitled to terminate their obligations under the Underwriting Agreement by notice in writing to the Company given by the Joint Lead Managers (for themselves and on behalf of the Underwriters) upon the occurrence of any of the events set out under the paragraph headed "Underwriting – Grounds for termination" of this document, at any time prior to [8:00] a.m. (Hong Kong time) on the [REDACTED]. Should the Joint Lead Managers (acting for themselves and on behalf of the other Underwriters) terminate its obligations under the Underwriting Agreement in accordance with the terms of the Underwriting Agreement, the [REDACTED] will not proceed and will lapse.

Prior to making an investment decision, prospective investors should carefully consider all the information set out in this document, including the risk factors set out in the section headed "Risk Factors" in this document.