

SUBSTANTIAL SHAREHOLDERS

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So far as the Directors are aware, immediately following the completion of the [REDACTED], but taking no account of any Shares which may be issued upon the exercise of the [REDACTED] and pursuant to the exercise of any option which may be granted under the Share Option Scheme, the following persons and entities will have interests and/or short positions in the Shares or underlying Shares of the Company which would fall to be disclosed to the Company under the provisions of Divisions 2 and 3 of Part XV of the SFO or which would be recorded in the register of the Company required to be kept under Section 336 of the SFO or who are directly or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of the Group:

Long position in the Shares

Name	Capacity and nature of interest	Number of Shares held/ interested in	Percentage of interest in the Company
Zhao Tian (<i>Notes 1 and 5</i>)	Interests held jointly with other persons; Beneficial owner	[REDACTED]	[REDACTED]%
Mr. Chan (<i>Notes 2 and 5</i>)	Interests held jointly with other persons; Interest in a controlled corporation	[REDACTED]	[REDACTED]%
Mrs. Chan (<i>Notes 2 and 5</i>)	Interests held jointly with other persons; Interest in a controlled corporation	[REDACTED]	[REDACTED]%
Bright Creator (<i>Notes 2 and 5</i>)	Interests held jointly with other persons; Interest in a controlled corporation	[REDACTED]	[REDACTED]%
Hong Cui (<i>Notes 2 and 5</i>)	Interests held jointly with other persons; Interest in a controlled corporation	[REDACTED]	[REDACTED]%
Mr. Wong (<i>Notes 3 and 5</i>)	Interests held jointly with other parties	[REDACTED]	[REDACTED]%
Sun Foo Sing (<i>Notes 3 and 5</i>)	Interests held jointly with other persons	[REDACTED]	[REDACTED]%
Sky Gain (<i>Notes 4 and 5</i>)	Interests held jointly with other persons	[REDACTED]	[REDACTED]%
Mr. Ho (<i>Notes 3 and 5</i>)	Interests held jointly with other persons	[REDACTED]	[REDACTED]%
Mr. Tsui (<i>Notes 3 and 5</i>)	Interests held jointly with other persons	[REDACTED]	[REDACTED]%
Mr. David Chow (<i>Notes 4 and 5</i>)	Interests held jointly with other persons	[REDACTED]	[REDACTED]%
Mr. Anthony Chow (<i>Notes 4 and 5</i>)	Interests held jointly with other persons	[REDACTED]	[REDACTED]%

SUBSTANTIAL SHAREHOLDERS

Name	Capacity and nature of interest	Number of Shares held/ interested in	Percentage of interest in the Company
Ms. Lau Lai Ngor (<i>Note 6</i>)	Interest of spouse	[REDACTED]	[REDACTED]%
Ms. Lau Ngar Ching Angel (<i>Note 7</i>)	Interest of spouse	[REDACTED]	[REDACTED]%
Ms. Lui Wai Har (<i>Note 8</i>)	Interest of spouse	[REDACTED]	[REDACTED]%
Ms. Cho Sin Sum Fion (<i>Note 9</i>)	Interest of spouse	[REDACTED]	[REDACTED]%
Sincere (<i>Note 10</i>)	Beneficial interest	[REDACTED]	[REDACTED]%
Richmax (<i>Note 10</i>)	Interest in a controlled corporation	[REDACTED]	[REDACTED]%
Mr. Cheung Yuen Chau (<i>Note 10</i>)	Interest in a controlled corporation	[REDACTED]	[REDACTED]%
Mr. David Chu (<i>Note 10</i>)	Interest in a controlled corporation	[REDACTED]	[REDACTED]%
Ms. Phyllis Woon Kink Cheng (<i>Note 11</i>)	Interest of spouse	[REDACTED]	[REDACTED]%
Ms. Tsang Siu Lan (<i>Note 12</i>)	Interest of spouse	[REDACTED]	[REDACTED]%

Notes:

1. Zhao Tian is an investment holding company incorporated in the BVI and owned as to 62.86%, 12.38%, 12.38% and 12.38% by Hong Cui, Mr. Wong, Sun Foo Sing and Sky Gain respectively. The sole director of Zhao Tian is Mr. Chan.
2. Each of Mr. Chan and Mrs. Chan owns 50% of Bright Creator, which wholly owns Hong Cui and Hong Cui owns 62.86% of Zhao Tian. As such, each of Mr. Chan and Mrs. Chan is deemed, or taken to be, interested in all the Shares held by Zhao Tian for the purposes of the SFO.
3. Mr. Ho and Mr. Tsui together own 75% of Sun Foo Sing.
4. Mr. David Chow and Mr. Anthony Chow together own 75% of Sky Gain.
5. Zhao Tian, Mr. Chan, Mrs. Chan, Bright Creator, Hong Cui, Mr. Wong, Sun Foo Sing, Sky Gain, Mr. Ho, Mr. Tsui, Mr. David Chow and Mr. Anthony Chow are parties acting in concert (having the meaning ascribed to it under the Takeovers Code). As such, immediately following the completion of the Capitalisation Issue and the [REDACTED] (without taking into account any Shares which may be issued upon the exercise of any option that may be granted under the Share Option Scheme and the [REDACTED]), Zhao Tian, Mr. Chan, Mrs. Chan, Bright Creator, Hong Cui, Mr. Wong, Sun Foo Sing, Sky Gain, Mr. Ho, Mr. Tsui, Mr. David Chow and Mr. Anthony Chow will together control [REDACTED]% of the entire share capital of the Company.
6. Ms. Lau Lai Ngor is the spouse of Mr. Anthony Chow and is deemed or taken to be interested in all the Shares in which Mr. Anthony Chow has, or is deemed to have, an interest for the purpose of the SFO.
7. Ms. Lau Ngar Ching Angel is the spouse of Mr. Wong and is deemed or taken to be interested in all the Shares in which Mr. Wong has, or is deemed to have, an interest for the purpose of the SFO.
8. Ms. Lui Wai Har is the spouse of Mr. Tsui and is deemed or taken to be interested in all the Shares in which Mr. Tsui has, or is deemed to have, an interest for the purpose of the SFO.
9. Ms. Cho Sin Sum Fion is the spouse of Mr. David Chow and is deemed or taken to be interested in all the Shares in which Mr. David Chow has, or is deemed to have, an interest for the purpose of the SFO.
10. Sincere is an investment holding company incorporated in the BVI and wholly owned by Richmax. Mr. Cheung Yuen Chau and Mr. David Chu own approximately 40% and 46.67% of Richmax respectively. As such, each of Richmax, Mr. Cheung Yuen Chau and Mr. David Chu are deemed, or taken to be, interested in all the Shares held by Sincere for the purposes of the SFO.

SUBSTANTIAL SHAREHOLDERS

11. Ms. Phyllis Woon Kink Cheng is the spouse of Mr. Cheung Yuen Chau and is deemed or taken to be interested in all the Shares in which Mr. Cheung Yuen Chau has, or is deemed to have, an interest for the purpose of the SFO.
12. Ms. Tsang Siu Lan is the spouse of Mr. David Chu and is deemed or taken to be interested in all the Shares in which Mr. David Chu has, or is deemed to have, an interest for the purpose of the SFO.

Save as disclosed herein, the Directors are not aware of any person who will, immediately following completion of the [REDACTED] and the Capitalisation Issue, but taking no account of any Shares which may be issued upon the exercise of the [REDACTED] and pursuant to the exercise of any option which may be granted under the Share Option Scheme, have interests or short positions in the Shares or the underlying Shares which would fall to be disclosed to the Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, who will, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of the Group and are therefore regarded as the substantial shareholders of the Company under the GEM Listing Rules.