
UNDERWRITING

UNDERWRITERS

[REDACTED]

UNDERWRITING ARRANGEMENTS

Underwriting Agreement

[REDACTED]

UNDERWRITING

[REDACTED]

UNDERWRITING

[REDACTED]

UNDERWRITING

[REDACTED]

UNDERWRITING

[REDACTED]

UNDERWRITING

[REDACTED]

Sponsor's interest in the Company

Save for: (i) the advisory and documentation fees to be paid to Ample Capital as the sponsor to the [REDACTED]; and (ii) the financial advisory fee to be paid to Ample Capital as the Company's compliance adviser pursuant to the requirements under Rules 6A.19 of the GEM Listing Rules, neither Ample Capital nor any of its associates has or may have, as a result of the [REDACTED], any interest in any class of securities in the Company or any of its subsidiaries (including options or rights to subscribe for such securities).

No director or employee of Ample Capital who is involved in providing advice to the Company has or may have, as a result of the [REDACTED], any interest in any class of securities of the Company or any of its subsidiaries (including options or rights to subscribe for such securities that may be subscribed for or purchased by any such director or employee pursuant to the [REDACTED]).

No director or employee of Ample Capital has a directorship in the Company or any of its subsidiaries. Ample Capital is independent from the Group under Rule 6A.07 of the GEM Listing Rules.