

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this document delivered to the Registrar of Companies in Hong Kong for registration were (a) the written consents referred to in the paragraph headed "E. Other Information – 7. Consents of experts" in Appendix IV to this document; and (b) copies of the material contracts referred to in the paragraph headed "B. Further Information about the Business – 1. Summary of material contracts" in Appendix IV to this document.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Loong & Yeung at Suites 2001-2006, 20th Floor, Jardine House, 1 Connaught Place, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and the Articles;
- (b) the accountants' report of the Group dated the date of this document prepared by Ting Ho Kwan & Chan CPA Limited, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of Zhen Tong for each of the three years ended 31 December 2013, 2014 and 2015;
- (d) the report on unaudited pro forma financial information prepared by Ting Ho Kwan & Chan CPA Limited, the text of which is set out in Appendix II to this document;
- (e) a statement of adjustments prepared by Ting Ho Kwan & Chan CPA Limited;
- (f) the material contracts referred to in the paragraph headed "B. Further Information about the Business – 1. Summary of material contracts" in Appendix IV to this document;
- (g) the PRC legal opinion issued by Dacheng Law Offices;
- (h) the rules of the Share Option Scheme;
- (i) the written consents referred to in the paragraph headed "E. Other Information – 7. Consents of experts" in Appendix IV to this document;
- (j) the Companies Law;
- (k) the letter of advice prepared by Appleby summarising certain aspects of the Cayman Islands company law referred to in Appendix III to this document; and
- (l) the letter of advice prepared by the Legal Counsel dated the date of this document.