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WORLD-LINK LOGISTICS (ASIA) HOLDING LIMITED

環宇物流(亞洲)控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8012)

VOLUNTARY ANNOUNCEMENT

CHANGE IN SHAREHOLDING BY CONTROLLING SHAREHOLDER

This announcement is made by World-Link Logistics (Asia) Holding Limited (the “**Company**”) on a voluntary basis.

The Company was informed by Best Matrix Global Limited (“**Best Matrix**”), a controlling shareholder of the Company which is wholly owned by Mr. Lee Kam Hung (“**Mr. Lee**”), an executive director of the Company, that on 30 June 2016, Best Matrix acquired an aggregate of 64,000 shares of the Company (the “**Shares**”), representing approximately 0.01% of the total issued Shares as at the date of this announcement, on the open market at the price of approximately HK\$1.45 per Share (the “**Purchase**”).

Immediately prior to the completion of the Purchase, Best Matrix held 144,000,000 Shares, representing 30.00% of the total issued Shares as at the date of this announcement. Immediately after the completion of the Purchase, Best Matrix held 144,064,000 Shares, representing approximately 30.01% of the total issued Shares as at the date of this announcement. Mr. Lee is interested in or deemed to be interested in the Shares held by Best Matrix and Best Matrix and its parties acting in concert are deemed to be interested in an aggregate of 349,264,000 Shares, representing approximately 72.76% of the total issued Shares by virtue of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

By order of the Board
World-Link Logistics (Asia) Holding Limited
Yeung Kwong Fat
Chairman

Hong Kong, 30 June 2016

As at the date of this announcement, the Executive Directors are Mr. Yeung Kwong Fat, Mr. Lee Kam Hung and Mr. Luk Yau Chi, Desmond; and the Independent Non-executive Directors are Mr. Poon Ka Lee, Barry, Ms. Yam Ka Yue and Mr. How Sze Ming.

In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.