

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2016							
To: Hong Kong Exchanges and Clea	ring Limited						
Name of Issuer HYPEBEAST LIMITED							
Date Submitted 04 July 2016							
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>8359</u> Descrip	otion :	Ordinary S	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	6,000,000,000	HK\$0.01	HK\$ 60,000,000				
Increase/(decrease)		-					
Balance at close of the month	6,000,000,000	HK\$0.01	HK\$ 60,000,000				
(2) Stock code : N/A Descrip	otion :	N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)		-					
Balance at close of the month							

2. Preference Shares					
Stock code : N/A Descrip	tion :	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month					
3. Other Classes of Shares					
Stock code : N/A Descrip	tion :	N/A	<u> </u>		
Stock code : N/A Descrip	No. of other classes of shares		Authorised share capital		
Stock code : N/A Descrip	No. of other classes of	Par value <i>(State</i>	Authorised share capital		
	No. of other classes of	Par value <i>(State</i>	Authorised share capital		
Balance at close of preceding month	No. of other classes of	Par value <i>(State</i>	Authorised share capital		

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	2,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Op	tion Schemes o	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement durir	ng the month		thereto	thereto as at close of
approval date -			J		_	the month
(dd/mm/yyyy)						
and class of						
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Option						
Scheme						
(18/ 03/ 2016)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)				-		
(14010-1)						
3. N/A						
3. IV/A						
(/ /)						
shares		<u> </u>				
(Note 1)		T -1-	ι Λ (Oneline		N.C.I	
		iota	A. (Ordina			
				ce shares)		
			,	ther class)	N/A	
Total funds raised d		onth from exercis	se			
of options (State cu	rrency)			Nil		

Warrants to Issue Shares of the	<u>e Issuer </u> which	are to be L	isted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v at close precedir month	of Exercised ng during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Class of shares issuable (Note 1)						
EGM approval date (if applicable)	(
(dd/mm/yyyy) 4. N/A	(/ /	J				
				· -		
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		To	otal B. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	- -
			(C	Other class)	N/A	_

Convertibles (i.e. Convertible	into Shares of the	ne Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u> </u>					
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(, , ,)					
2. 14//	<u> </u>					
-	<u>—</u>					
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	,					
						
	<u></u>					
Otania and O'Clinta IV						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u> </u>					
	_					
Stock code (if listed)	<u> </u>					-
Class of shares						
issuable (Note 1)						
Subscription price		<u></u>				
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	_
			(0	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1 /		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		· -
2.		
shares (Note 1)		
		•
3.		
o		
-		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Time of leave		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
Type of Issue			monu
Class of shares —— issuable (Note 1)			
1. Rights issue At price : State Issue and allotment date : (dd/mm/yyyy)	/)		
EGM approval date: (/ (dd/mm/yyyy)	/)		
		<u>N/A</u>	N/A
Class of shares			
issuable (Note 1)	/ \		
date : (dd/mm/yyyy)	/)		
EGM approval date: (/ (dd/mm/yyyy)	/)		
		N/A	N/A
Class of shares — issuable (Note 1)			
3. Placing At price : State Issue and allotment date : (dd/mm/yyyy)	/)		
EGM approval date: (/	/)		
(dd/mm/yyyy)		N/A	N/A
Class of shares — issuable (Note 1)			
4. Bonus issue Issue and allotment date: (dd/mm/yyyy)	/)		
EGM approval date: (/ (dd/mm/yyyy)	/)		
		N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
						<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						14// (
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares						
		issuable (Note 1)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date:	(/	/)		
		(dd/mm/yyyy)					N/A	N/A
		Class of shares issuable (Note 1)			,			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Total	E.	(dinary		
		(Pref	erei	nce		nares nares		-
						class		- -
_		in a thin an authority of Tatal	- 4 ^	١	\	. (4	`	Nil
IC	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total	ot A	\ tc) ⊏)		· ———	N/A
						(2		
	otal increase / (decrease) in preference shares d	,				•		N/A
E)	otal increase / (decrease) in other classes of sha or:	ires during the month (1.6	e. I	ota	al 0	1 A 10		N/A
(7	These figures should be the same as the relevan apital").)	nt figures under II above	("M	1ov	em	ents	in Issued Si	hare

Remarks (if any):
N/A
Submitted by: Cheung Nga Man
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.