# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/6/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Pinestone Capital Limited	
Date Submitted	4 July 2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>8097</u> Descri	iption : Ordinary	Shares					
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>				
Balance at close of preceding month	<u>500,000,000,000 n</u>	0.001	500,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	500,000,000,000	0.001	500,000,000				
(2) Stock code :Descri	iption :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	۱						
Increase/(decrease)							
Balance at close of the month							

#### 2. Preference Shares

Stock code :De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding me	onth		
Increase/(decrease)		-	
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (HK) :

500,000,000

#### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	4,800,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	110,000,000 (see remark 1)	Nil	Nil	Nil		
Balance at close of the month	4,910,000,000	<u> </u>	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes d	of the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	Ν	Novement duri	ng the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
shares (Note 1)						
2.						
( / / )						
shares						
(Note 1)						
<u>3.</u>						
shares (Note 1)						
		Tota	IA. (Ordina	ry shares)	Nii	
		1018		ce shares)		
			•	her class)		
Total funds raised c	luring the mo	nth from exerci	•		<u> </u>	
of options (State cu	rrency)					

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
<u>2.</u>	( ' ' '	/				
( / / )						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>3.</u>						
( / / )						
Stock code (if listed) Class of shares						
Cube estintion price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( ) )	)				
4.	( / /	)				
( / / ) Stock code (if licted)						
Stock code (if listed) Class of shares						
Subscription price						
(if applicable)	(	)				
(dd/mm/yyyy)	( / /	)				
		Total B	(Preferen	ary shares) <u>Nil</u> ce shares) <u>N/A</u> ther class) N/A		-
			U)	1101 01033) <u>11/A</u>		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)								
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
<u>1.</u>	_							
	_							
	_							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.								
	_							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.								
	_							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )							
	_							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)				ry shares) <u>Nil</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>		-		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
( / / )	-	
shares (Note 1)		
2.		
Z	-	
( / / ) shares (Note 1)	-	
3		
	-	
( / / )	•	
shares (Note 1)		
Total D. (Ordinary shares)	NG	
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A	
· · · · · · · · · · · · · · · · · · ·		

Type of Issue       State       may during the issuer may during the issuer month pursupersuant thereto close of thereto close of thereto close of thereto close of thereto thereto close of the clos	Oth	ner Movements	in Issued Sha	ire Capital				
I. Rights issue       At price :       State currency       Issue and allotment date : (d/mm/yyyy)         I. Rights issue       At price :       State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )       Nil       Nil         2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       Nil         2. Open offer       At price :       State currency       Issue and allotment ( / / )       Nil       Nil         2. Open offer       At price :       State currency       Issue and allotment ( / / )       Nil       Nil         3. Placing       At price :       HK\$0.55       Issue and allotment date : (d/mm/yyyy)       (2/6/2016)         3. Placing       At price :       HK\$0.55       Issue and allotment date : (3/5/2016)       (3/5/2016)         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / )       (10,000,000 I         4. Bonus issue       Issue and allotment ( / / )       Issue and allotment ( / / )       ( / / )         4. Bonus issue       Issue and allotment ( / / )       ( / / )       Issue and allotment ( / / )		Type of Issue					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (d/mm/yyyy)         2. Open offer       At price : State currency       Class of shares issuable (Note 1)       Nil       Nil         2. Open offer       At price : State currency       Class of shares issuable (Note 1)					Class of shares			
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         2. Open offer       At price : State currency       Issue and allotment date:       ( / / )         2. Open offer       At price : State currency       Issue and allotment date:       ( / / )         3. Placing       At price : HK\$0.55 (dd/mm/yyyy)       EGM approval date:       ( / / )         3. Placing       At price : HK\$0.55 (dd/mm/yyyy)       Issue and allotment date:       ( 2/6/2016)         4. Bonus issue       Class of shares issuable (Note 1)       ( 2/6/2016)       110,000,000 (dd/mm/yyyy)         4. Bonus issue       Issue and allotment date:       ( / / )       ( / / )         4. Bonus issue       Issue and allotment date:       ( / / )       ( / / )         GM approval date:       ( / / )       ( / )       110,000,000 (dd/mm/yyy)								
Class of shares	1.	Rights issue	At price :			(//)		
Nil       Nil       Nil         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) / )					EGM approval date:	(//)		
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       Nil       Nil       Nil         3. Placing       At price :       HK\$0.55					(dd/mm/yyyy)		Nil	Nil
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       Nil       Nil       Nil         3. Placing       At price :       HK\$0.55       Class of shares Ordinary issuable (Note 1)       Ordinary (2/6/2016)         3. Placing       At price :       HK\$0.55       Issue and allotment date : (dd/mm/yyyy)       (2/6/2016)         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (dd/mm/yyyy)       (10,000,000         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (dd/mm/yyyy)       ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (dd/mm/yyyy)       ( / / )         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       ( / / )       ( /  )								
<ul> <li>2. Open one At price : currency date : (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> <li>Nii Nii Nii</li> <li>Nii Nii</li> <li>Nii Nii</li> <li>Suable (Note 1)</li> <li>Issue and allotment (2/6/2016) (dd/mm/yyyy)</li> <li>AGM approval date: (3/5/2016) (dd/mm/yyyy)</li> <li>Ito,000,000 I</li> <li>Class of shares</li></ul>				01-1-1				
(dd/mm/yyyy)       Nil       Nil         Nil       Nil       Nil         3. Placing       At price : HK\$0.55	2.	Open offer	At price :			( / / )		
Nil       Nil       Nil         3. Placing       At price : HK\$0.55					EGM approval date:	(//)		
3. Placing       At price : HK\$0.55 per share       Issue and allotment date : (dd/mm/yyyy)       (2/6/2016) (dd/mm/yyyy)         AGM approval date: (dd/mm/yyyy)       (3/5/2016) (110,000,000       110,000,000         4. Bonus issue       Class of shares issuable (Note 1)					(dammiyyyy)		<u>Nil</u>	Nil
3. Placing       At price : HK\$0.55 per share       Issue and allotment date : (dd/mm/yyyy)       (2/6/2016)         AGM approval date: (dd/mm/yyyy)       AGM approval date: (3/5/2016)       (3/5/2016)         (dd/mm/yyyy)       110,000,000       I         4. Bonus issue       Class of shares issuable (Note 1)       (///)         Issue and allotment date : (dd/mm/yyyy)       EGM approval date: (///)       (///)						_Ordinary_		
(dd/mm/yyyy)     110,000,000     1       Class of shares	3.	Placing	At price :	HK\$0.55 per share	Issue and allotment	(2/6/2016)		
Class of shares					AGM approval date: (dd/mm/yyyy)	(3/5/2016)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue Bonus issue lissue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							<u>110,000,</u>	<u>000 Nil</u>
4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)								
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	(//)		
<u>Nil</u> <u>Nil</u>					EGM approval date:	(//)	<b>.</b>	
							<u>NII</u>	<u>NII</u>

							No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	<u>Nil</u>
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
7.	Redemption of shares			Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
8.	Consideration issue	At price :	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
						<u></u>	
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
	Total E. (Ordinary shares) <u>110,000,000</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>						<u>-</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	110,000,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

(i) Allotment and issue of placing shares on 2 June 2016 pursuant to the Placing agreement. Details of
which are disclosed in the announcement of the Company dated 13 May 2016
Submitted by:Au Kin Kee Kinson
Title:Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.