

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**THE GROWTH ENTERPRISE MARKET (GEM)**  
**COMPANY INFORMATION SHEET**

Case Number: \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Shandong Luoxin Pharmaceutical Group Stock Co., Ltd.

**Stock code (ordinary shares):** 08058

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 July 2016.....

**A. General**

Place of incorporation: People's Republic of China

Date of initial listing on GEM: 9 December 2005

Name of Sponsor(s): Kingsway Capital Limited

Names of directors: Executive Directors

*(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)*  
Mr. Liu Baoqi  
Ms. Li Minghua  
Mr. Han Fengsheng  
Mr. Chen Yu  
Mr. Liu Zhenteng

Non-executive Directors

Mr. Liu Zhenhai

Independent Non-executive Directors

Mr. Foo Tin Chung, Victor  
Mr. Fu Hongzheng  
Prof. Du Guanhua  
Ms. Huang Huiwen

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	No. of ordinary shares held	Approximate percentage of issued share capital
	Shandong Luoxin Holdings Co., Ltd.	325,639,949	53.42%

Name(s) of company(ies) listed on GEM or  
the Main Board of the Stock Exchange within  
the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Luoqi Road, Linyi High and New Technology Industrial  
Development Zone,  
Shandong Province,  
PRC

Head office and principal place of business:

Unit 10, 11/F, Tower B, Southmark,  
11 Yip Hing Street, Wong Chuk Hang,  
Hong Kong

Web-site address (if applicable):

[www.luoxin.cn](http://www.luoxin.cn)

Share registrar:

Computershare Hong Kong Investor Services Limited  
Rooms 1712-16, 17<sup>th</sup> Floor,  
Hopewell Centre, 183 Queen's Road East,  
Hong Kong

Auditors:

HLB Hodgson Impey Cheng Limited  
31/F, Gloucester Tower,  
The Landmark,  
11 Pedder St., Central,  
Hong Kong

### **B. Business activities**

Manufacturing and selling of pharmaceutical products, wholesale of biochemical and Chinese medicine, development, technology transfer, technology consultancy and technology services of biological products, pharmaceutical products and medical equipments, and investment holdings.

### **C. Ordinary shares**

Number of ordinary shares in issue: 609,600,000

Par value of ordinary shares in issue: RMB0.1 per share

Board lot size (in number of shares): 2,000 ordinary shares

Name of other stock exchange(s) on  
which ordinary shares are also listed: N/A

### **D. Warrants**

Stock code: N/A

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Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Liu Baoqi

Li Minghua

Han Fengsheng

Chen Yu

Liu Zhenteng

Liu Zhenhai

Foo Tin Chung, Victor

Fu Hongzheng

Prof. Du Guanhua

Huang Huiwen

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*