HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/06/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Li Bao Ge Group Limited (the "Company")	
Date Submitted	07/07/2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8102</u> Descrip	otion :	Ordinary S	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at 30 June 2016 (Date of listing)	2,000,000,000	\$0.01	\$20,000,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	2,000,000,000	\$0.01	\$20,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code :	N/A De	scription :	<u>N/A</u>		
		pret	lo. of ference nares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f preceding m	onth			
Increase/(decrease	e)				
Balance at close o	f the month				

3. Other Classes of Shares

Stock code :	N/A	Descripti	ion :	N/A		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month				
Increase/(decreas	e)	_				
Balance at close o	of the mon	th				

Total authorised share capital at the end of the month (*HK*\$): \$20,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at 30 June						
2016 (Date of listing)	800,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	800,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	n Schemes of th	he Issuer)			
Particulars of share option scheme including EGM					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date	N	Movement during	ig the month		thereto	thereto as at close of
(dd/mm/yyyy) and -					-	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	Oranica	Exclusion	Oanochea	Lupocu		
Scheme						
adopted on						
16/06/2016						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
<u>2. N/A</u>						
<u> </u>						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Total	A. (Ordinar		Nil	
			(Preferenc	,	<u>N/A</u>	
			•	her class)	N/A	
Total funds raised dur options (State currend		1 from exercise	of	Nil		

War	rants to Issue Shares of the	lssuer which	are to be Lister	t			
(Dat	cription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A)	-			-
3.	Stock code (if listed) Class of shares)	-			
(/ /)						
4.	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)	- - -			
	/ /)						
(Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	- - -			
			Total I	``	ary shares)	N/A	=
					nce shares) Other class)	N/A N/A	-
				,0			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
4. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina Preferen	ary shares) ce shares)	N/A N/A	_
				ther class)	N/A	_
			,	·		-

Opti	ons (other than under Share Option Schemes)		-
	Il particulare including ECM approval data (dd/mm/(aaa))	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ifa	Il particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		
1.	N/A		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
0.			
	shares (Note 1)		· · · · · · · · · · · · · · · · · · ·
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
1			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	ner Movements	in Issued Sha	ire Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares <u>N/A</u> issuable (<i>Note 1</i>)			
1.	Rights issue	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares <u>N/A</u> issuable <i>(Note 1)</i>			
2.	Open offer	At price :	State	Issue and allotment (/ / date:(dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares <u>N/A</u> issuable (<i>Note 1</i>)			
3.	Placing	At price :	State	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares <u>N/A</u>			
4.	Bonus issue			issuable <i>(Note 1)</i> Issue and allotment (/ / date:(dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	N/A		
5.	Scrip dividend	At price :	State currency ———	issuable (Note 1) Issue and allotment (date : (dd/mm/yyyy)	//)		
			,	EGM approval date: ((dd/mm/yyyy)	//)		
				Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of shares				//)		
				EGM approval date: ((dd/mm/yyyy)	//)		
				Class of shares redeemed (Note 1)	N/A		
7.	Redemption of shares			Redemption date : ((dd/mm/yyyy)	//)		
				EGM approval date: ((dd/mm/yyyy)	//)		
				Class of shares issuable (Note 1)	N/A		
8.	Consideration issue	At price :	State currency ———	Issue and allotment (date : (dd/mm/yyyy)	//)		
				EGM approval date: ((dd/mm/yyyy)	//)		
L							

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares	N/A			
			issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total		dinary		
			(Pref	sn erence sh (Other d		N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in \overline{Ist} Capital").)	sued Share

Remarks (if any):

Normania (ir arry).
The ordinary shares of the Company were newly listed on the Growth Enterprise Market of The Stock
Exchange of Hong Kong Limited on 30 June 2016.
Submitted by: Trigger Investor Sorviges Limited
Submitted by: <u>Tricor Investor Services Limited</u>
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notoo :
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.