

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Wood Optimization (Holding) Limited
Date Submitted	01/08/2016

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>8099</u> Descrip	ption :	tion : Ordinary Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000		
(2) Stock code : <u>N/A</u> Descri	ption :	tion : N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code : <u>N/A</u> Descrip		Description :	otion :		A
		No. of pr sha		Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1	nonth			
Increase/(decrease)					
Balance at close of t	he month				

3. Other Classes of Shares

Stock code : N/		Description :	N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month		
Increase/(decrease)			_	
Balance at close of	the month			

Total authorised share capital at the end of the month (*State* HK\$100,000,000 :

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM approval date					the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and —		Movement durin	ng the month		- thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share				1		
Option Scheme						
adopted on						
20/ 12/ 2013						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
<u>2. N/A</u>						
(Note 1) shares		·				
(INOTE I)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		То	tal A. (Ordin		Nil	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur		h from exercise of				
options (State currenc	y)		. <u>.</u>	N/A		
L						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal val close of preceding m	f du	kercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>2. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A		,					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A							
				<u> </u>			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.		hary shares)	N/A	
					ence shares) Other class)	N/A N/A	-
				(

Convertibles (i.e. Convertible i	nto Shorea of the I	ann mhiah ana ta	For Main Board and GEM listed)			
Convertibles (i.e. Convertible in Convertible in Convertibles (i.e. Convertible in Convertin Convertible in Convertible in Convertible in Con		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
1. 1.7.1						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			(Other class)	N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	N/A	N/A
2. <u>N/A</u>	-	
	N/A	N/A
· · · ·	11/71	11/21
3. <u>N/A</u>	-	
	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

$\begin{array}{c c c c c c c c c c c c c c c c c c c $	Otr	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ / /)$ EGM approval date: (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment (Note 1) $(/ / /)$ 2. Open offer At price : State currency Issue and allotment (Note 1) $(/ / /)$ 3. Placing At price : State currency Class of shares issuable (Note 1)				Class of shares issuable				
1. Nguts issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 4. Bonus issue Class of shares issuable (///) N/A N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) $(///)$ N/A N/A				(Note 1)				
(dd/mm/yyyy) = N/A = N/A $N/A = N/A$	1.	Rights issue	At price : State currency		(/ /)		
N/A N/A State Issue and allotment (1/1/2) Issue and allotment (1/1/2) Issue and allotment (1/1/2) N/A N/A					(/ /)		
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ N/A N/A N/A N/A N/A State Issue and allotment $(///)$ $(///)$ GM approval date: $(///)$ N/A N/A N/A N/A N/A N/A N/A State Issue and allotment $(///)$ $(///)$ N/A N/A Issue and allotment $(///)$ N/A N/A M/A Issue and allotment $(///)$ Issue and allotment $(///)$ GM approval date: $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ GM approval date: $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ GM approval date: $(///)$ Issue and allotment $(///)$ Issue and allotment				(dd/mm/yyyy)			N/A	N/A
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(//)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(//)(d/mm/yyyy)3. Placing At price : \frac{State}{currency} Issue and allotment (//)EGM$ approval date: $(d/mm/yyyy)EGM$ approval date: $(//)(d/mm/yyyy)At price : \frac{State}{currency} Issue and allotment (//)EGM$ approval date: $(//)(d/mm/yyyy)N/A$ N/A N/A N/A								
Class of shares issuable N/A N/A N/A N/A N/A Class of shares issuable (///) (///) Issue and allotment (///) (///) Generative Generative (///) Issue and allotment (///) (///) Issue and allotment (///) N/A N/A N/A N/A Issue and allotment (///) N/A Issue and allotment (///) N/A Issue and allotment (///) Issue and allotment (Note 1) Issue and allotment (///) Issue and allotment (///) Issue and allotment (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) Issue	2.	Open offer	At price : State currency	Issue and allotment	(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (///) Issue and allotment (///) (///) GM approval date: (///) (dd/mm/yyyy) N/A N/A N/A Value Class of shares issuable (///) (dd/mm/yyyy) N/A Value Class of shares issuable (///) Issue and allotment (///) (///) Issue and allotment (///) (///) GM approval date: (///) (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) EGM approval date:					(/ /)	N/A	N/A
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) BGM approval date: (/ /) N/A N/A VA N/A N/A VA N/A N/A Issue and allotment (/ /) Issue and allotment (d/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Issue and allotment (d/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) I Issue and allotment								
atte: $(d/mm/yyy)$ EGM approval date: $(//)$ $(d/mm/yyy)$ N/A N/A N/A VA N/A VA N/A Issue and allotment $(//)$ date: $(dd/mm/yyy)$ EGM approval date: $(//)$ Gate: $(d/mm/yyy)$ EGM approval date: $(//)$ $(d/mm/yyy)$ EGM approval date: $(//)$ $(//)$ $(d/mm/yyy)$ EGM approval date:								
Image: Solid approval date: N/A N/A N/A N/A N/A Via matching N/A N/A Image: Note 1 Note 1 Note 1 Image: Solid approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1 Image: Note 1	3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4. Bonus issue Class of shares issuable					(/ /)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\date : (dd/mm/yyyy)\\ EGM approval date: (/ /) (dd/mm/yyyy) \end{array} $							<u>N/A</u>	<u>N/A</u>
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
					(/ /)	NT / A	NT / A
							<u>N/A</u>	N/A

	Type of Issue		<u>H</u>	For Main	Boai	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

			For	For Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issuable . (Note 1)			
9.	Capital reorganisation		Issue and allotment (date : (dd/mm/yyyy)	//)		
			EGM approval date: ((dd/mm/yyyy)	//)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State	- Issue and allotment (date : (dd/mm/yyyy)	//)		
			EGM approval date: ((dd/mm/yyyy)	//)	N/A	N/A
				dinary share erence share (Other clas	s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
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Submitted by:Yim Tsun Title:Director (Director, Secretary or other duly authorised officer)							
Title:Director							
Title: Director							
Title: Director							
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(Director, Secretary or other duly authorised officer)	Title:						
	(Director, Secretary or other duly authorised officer)						
	Title:						

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.