

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		31/07/20)16		
To: Hong Kong Exchanges	and Clearing Lir	mited			
Name of Issuer	Thelloy Dev	elopment G	roup Limited		
Date Submitted	02/08/2016				
I. Movements in Author	orised Share Capi	tal			
1. Ordinary Shares					
(1) Stock code: 8122	Desc	cription:		Ordinary Shares	
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preced	ding month		2,000,000,000	0.01	20,000,000
Increase/(decrease)			Nil	-	Nil
Balance at close of the me	onth		2,000,000,000	0.01	20,000,000
(2) Stock code: N/A	Desc	cription:		N/A	
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ding month				
Increase/(decrease)				-	
Balance at close of the me	onth				

HK\$20,000,000

Stock code: N/A	Description:		N/A	
		No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mon	th			
Increase/(decrease)				
Balance at close of the month				
. Other Classes of Shares				
Stock code: N/A	Description:		N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon				

Balance at close of the month

Total authorised share capital at the end of the month

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	800,000,000	N/A	N/A	N/A
Increase/(decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	800,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

1 \	1								
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement durin	g the month	1	No. of new shares of issuer issued during	be issued pursuant			
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		thereto as at close of the month			
1. N/A				1					
(37 , 1)									
(Note 1)									
2. N/A									
(Note 1)									
(Ivoic I)									
3. N/A									
(Note 1)									
		T	otal A. (Ord	inary shares)	Nil				
			(Prefei	rence shares)					
				(Other class)	N/A				
Total funds raised dur options (State currenc		th from exercise	e of	Nil					
options (State current	<i>y)</i>			1411					

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Noming Exercised value during the close of month month	at issued during f the the month	close of the
1. N/A					
Stock code (if listed)					
Class of shares issuable (Note 1)			_		
Subscription price			_		
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/	/)	_		
2. N/A					
Stock code (if listed)					
Class of shares issuable (Note 1)			_		
Subscription price			_		
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/			
3. N/A	(/)	_		
(/ /) Stock code (if listed)			_		
Class of shares issuable (Note 1)			_		
Subscription price			_		
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)			
4. N/A			_		
Stock code (if listed)			_		
Class of shares issuable (Note 1)					
Subscription price	-		_		
EGM approval date (if applicable)	(1	/	_		
(dd/mm/yyyy)	(/	/)	_ Total B. (Ordinary sh	nares) N/A	
			(Preference sh		
			(Other	´	
			•		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding		at close of	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
- C. 1 1 ('C1' + 1)							
Stock code (if listed) Class of shares issuable							
(Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	(/ /						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	()						
(dd/mm/yyyy) 3. N/ A	(/ /)					
3. IVA							
Stock code (if listed)							
Class of shares issuable							
(Note 1)							
Subscription price _ EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /						
	(/ /			Total	C. (Ordinary shares)	N/A	
				101111	(Preference shares)		
					(Other class)		
1							

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	N C 1	No. of new shares
	No. of new shares of issuer issued	of issuer which may
Full particulars including EGM approval date (dd/mm/yyyy),	during the month	be issued pursuant thereto as at close
if applicable, and class of shares issuable:	pursuant thereto	of the month
1. N/A	paraumit interests	
1. IVA		
shares (Note 1)		
2. <u>N/A</u>		
(/ /)		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Shares (1 vote 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other Class)	IVA	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price:	State _ currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
2.	Open offer	At price:	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ / (/ /)		
3.	Placing	At price:	Statecurrency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	N/A (/ / (/ /)		
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ / (/ /)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		N	<u> </u>			
5.	Scrip dividend	At price:	State _ currency	 Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)	_	N	I/A			
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)	_	N	V/A			
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_	N	I/A			
8.	Consideration issue	At price:	State _ currency	 Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
V1			
	Class of shares issuable N/A (Note 1)		
9. Capital reorganisation	Issue and allotment date: (/ /) (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable N/A (Note 1)		
10. Other (Please specify) At price: State currency	Issue and allotment date: (/ /) (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
Total increase/(decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1)	N/A

Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase/(decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

For	Main	Board	and	CEM	listed	iccular
COL	viain	DOME	аша	CIEUVI	ustea	ISSHETS

Remarks (if any):	
N/A	
Submitted by:	Fung Nam Shan
Title:	Company Secretary
(Director, Se	cretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.