日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31/07/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	KVB Kunlun Financial Group Limited
Date Submitted	04/08/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

Stock code : <u>8077</u> Description : <u>Ordinary Shares</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	4,000,000,000	HK\$0.01	HK\$40,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	4,000,000,000	HK\$0.01	HK\$40,000,000			
(2) Stock code : <u>N/A</u> Descrip	otion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of precedi	ng month			
Increase/(decrea	ise)	_		-	
Balance at close	of the mor	nth _		<u> </u>	

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding	month		
Increase/(decrease)		_	
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

HK\$40,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,033,240,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,033,240,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

r Share Opt	ion Schemes o	of the Issuer)			
Ν	Movement durir	og the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
				-	the month
Granted	Exercised	Cancelled	Lapsed		
Nil	Nil	Nil	150,000	Nil	36,490,000
	Tota	•	• •		
		•	her class)	N/A	
iring the moi rency)	oth from exercis	se 	N/A		
	Granted Nil	Movement durin	Nil Nil Nil Nil Nil Nil Total A. (Ordinal (Preference (Ot	Movement during the month Granted Exercised Cancelled Lapsed Nil Nil Nil 150,000 Nil Nil 150,000 Total A. (Ordinary shares) (Preference shares) (Other class) uring the month from exercise	No. of new shares of issuer issued during the month pursuant thereto Granted Exercised Cancelled Lapsed Nil Nil Nil 150,000 Nil Movement during the month Issuer issued during the month pursuant thereto Nil Nil Nil 150,000 Nil Nil Nil 150,000 Nil Issuer issued during the month for exercise Nil Nil Nil 150,000 Nil Total A. (Ordinary shares) (Preference shares) (Other class) N/A (N/A) (N/A) Iring the month from exercise N/A

Warrants to Issue Shares of the	Issuer which	are to be Liste	b			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2.</u>	,		_			
(/ /)				·		
Stock code (if listed)						
Class of shares			-			
			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3.						
Class of shares			-			
			_			
Subscription price			_			
(if applicable)						
	(/ /)	_			
<u>4.</u>						
(/ /)						
Stock code (if listed)						
Class of shares			_			
			-			
Subscription price			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
		Total	D (Ordinar	av charce)	NI/A	
		Total		ry shares) æ shares)		-
				her class)		-
			(01			-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)						
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
	—					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina			
				ce shares) ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N</u> /A		
shares (Note 1)		
2		
shares (Note 1)		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary abayas)	N1/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

Oth	ner Movements in	n Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	Class of shares <u>N/A</u> issuable (Note 1) (/ / Issue and allotment date : (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy)		
2.	Open offer	At price : State currency	Class of shares <u>N/A</u> issuable <i>(Note 1)</i> Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		
3.	Placing	At price : State	Class of shares <u>N/A</u> issuable <i>(Note 1)</i> Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		
4.	Bonus issue		Class of shares <u>N/A</u> issuable <i>(Note 1)</i> Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares <u>N/A</u> issuable (Note 1)	_	
5.	Scrip dividend	At price : State currency ———	Issue and allotment (/ / date : (dd/mm/yyyy))	
		·	EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares <u>N/A</u> repurchased <i>(Note 1)</i>	_	
6.	Repurchase of shares		Cancellation date : (/ / (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares <u>N/A</u> redeemed (Note 1)	_	
7.	Redemption of shares		Redemption date : (/ / (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	_	
8.	Consideration issue	At price : State currency ———	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares <u>N/A</u> issuable <i>(Note 1)</i> Issue and allotment (/ /)		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
10.	Other (Please specify)	At price : State	Issue and allotment (/ /) date:(dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
				a	
			Total E. (Ordina share (Preference share (Other clas	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2	2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):)	N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Issued S	hare

Remarks (if any):
Submitted by:Ng Chee Hung Frederick
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.