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KPa-BM Holdings Limited
應力控股有限公司*

(incorporated in the Cayman Islands with limited liability)
(Stock code: 8141)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 8 AUGUST 2016**

At the annual general meeting (“AGM”) of KPa-BM Holdings Limited (the “**Company**”) held on Monday, 8 August 2016, all the proposed resolutions as set out in the notice of the AGM dated 23 June 2016 (“**AGM Notice**”) were taken by poll. Please refer to the AGM Notice for the full version of the resolutions.

The Company’s Share Registrar, Tricor Investor Services Limited, was appointed as the scrutineer at the AGM for the purpose of vote taking.

The poll results of all the resolutions proposed at the AGM are as follows:

| Ordinary Resolutions | | Number of Votes (%) | |
|----------------------|--|--------------------------|-------------------|
| | | For | Against |
| 1. | To receive and consider the audited consolidated financial statements of the Company and the reports of the directors and the independent auditor of the Company for the year ended 31 March 2016. | 450,610,000 (100.00%) | 0 (0.00%) |
| 2. | To re-elect Mr. Lui Bun Yuen, Danny as an executive director. | 450,610,000 (100.00%) | 0 (0.00%) |
| 3. | To re-elect Mr. Wai Yat Kin as an executive director. | 450,610,000 (100.00%) | 0 (0.00%) |
| 4. | To authorise the board of directors (the “ Board ”) to fix the directors’ remuneration. | 450,610,000 (100.00%) | 0 (0.00%) |
| 5. | To approve final dividend proposed. | 450,610,000 (100.00%) | 0 (0.00%) |
| 6. | To re-appoint BDO Limited as the independent auditor of the Company and authorise the Board to fix their remuneration. | 450,610,000 (100.00%) | 0 (0.00%) |
| 7. | To give a general mandate to the Board to allot, issue and deal with the Company’s shares (the “ Shares ”) not exceeding 20% of the aggregate number of issued Shares as at the date of passing of this resolution. | 450,600,000 (99.99%) | 10,000 (0.01%) |
| 8. | To give a general mandate to the Board to purchase Shares not exceeding 10% of the aggregate number of issued Shares as at the date of passing of this resolution. | 450,610,000 (100.00%) | 0 (0.00%) |
| 9. | To extend the general mandate granted to the Board to allot, issue and deal with additional Shares by adding the aggregate number of Shares repurchased by the Company. | 450,610,000 (100.00%) | 0 (0.00%) |

As more than 50% of the votes were cast in favour of each of the above Ordinary Resolutions, all the Ordinary Resolutions were duly passed as ordinary resolutions of the Company.

As at the date of the AGM, the total number of issued ordinary shares of the Company was 600,000,000 all of the holders of which were entitled to attend and vote for or against all the resolutions proposed at the AGM. There was no restriction on any shareholder of the Company to cast votes on any of the proposed resolutions at the AGM.

Note: The number of votes and percentage are based on the total number of shares of the Company held by the shareholders who voted at the AGM in person or by proxy.

By order of the Board
KPa-BM Holdings Limited
YIP Pak Hung
Chairman

Hong Kong, 8 August 2016

** For identification purpose only*

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

As at the date of this announcement, the executive Directors are Mr. Yip Pak Hung (chairman of the Board), Mr. Wai Yat Kin and Mr. Lui Bun Yuen, Danny and the independent non-executive Directors are Ms. Lai Pik Chi, Peggy, Mr. Lam Chi Wai, Peter and Dr. Yeung Kit Ming.

This announcement will remain on the website of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at www.kpa-bm.com.hk.