HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/08/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HYPEBEAST LIMITED
Date Submitted	02 September 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8359</u> Descrip	otion :	Ordinary S	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	6,000,000,000	HK\$0.01	HK\$ 60,000,000	
Increase/(decrease)		-		
Balance at close of the month	6,000,000,000	<u>HK\$0.01</u>	HK\$ 60,000,000	
		N/A		
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	<u> </u>	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)		
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital	
	No. of ordinary shares	Par value (State currency)	Authorised share capital	

2. Preference Shares

Stock code :	tock code : <u>N/A</u> Descript		on :	N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month			
Increase/(decreas	se)				
Balance at close o	of the mon	ith			

3. Other Classes of Shares

Stock code : N/A	Description :	N/A			
	No. of other classes of shares	Par value Authorise (State capi currency) (State cu	tal		
Balance at close of preceding	month				
Increase/(decrease)					
Balance at close of the month)				

Total authorised share capital at the end of the month:

HK\$ 60,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,000,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	2,000,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (unc	er Share Op	tion Schemes c	of the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date		Movement duri	ng the month			the month
(dd/mm/yyyy)						
and class of						
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Option						
Scheme						
(18/ 03/ 2016)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
(11010-1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
(11010-1)						
3. N/A						
shares						
(Note 1)						
(Tota	al A. (Ordina	rv shares)	Nil	
			(Preferenc		N/A	
				her class)	N/A	
Total funds raised c	lurina the mo	onth from exerci		,		
of options (State cu				Nil		
•	• /					

Warrants to Issue Shares of the	Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
			<u> </u>	·		
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable)	(/ /)	_			
2. N/A	(/	_			
				·		
			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3. N/A						
				<u> </u>		
· · · · · · · · · · · · · · · · · · ·						
Class of shares			_			
			_			
			_			
EGM approval date (if applicable)						
	(/ /)				
4. N/A						
				·		
(/ /) Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
					N 1/2	
		Total		y shares) e shares)		-
				her class)		-
			(Ou			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	arv shares)	N/A	
				ce shares)		
			(O	ther class)	N/A	-

No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
	thereto as at close of the month
_	
-	
-	
-	
	·
N/A N/A	
N/A	
	of issuer issued during the month pursuant thereto

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			-	
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
			EGM approval date:	(/	/)	
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)			-	
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
			EGM approval date: (dd/mm/yyyy)	(/	/)	
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			-	
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
			EGM approval date: (dd/mm/yyyy)	(/	/)	
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)	
			EGM approval date: (dd/mm/yyyy)	(/	/) N/A	N/A

5.	Scrip dividend	At price : State currency	Class	of	shares	N/A	N//
		•••••	0.0.00	•••	0.10.00	11/7	

issuable (<i>Note 1</i>) Issue and allotment (///) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) N/A N/A N/A N/A N/A N/A N/A Class of shares redeemed (<i>Note 1</i>) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) N/A N/A N/A N/A N/A N/A N/A N/A N/A Class of shares redeemed (<i>Note 1</i>) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 6. Repurchase of shares Shares (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A N/A N/A N/A <td></td> <td></td> <td>issuable (Note 1)</td> <td></td> <td></td> <td></td> <td></td>			issuable (Note 1)				
(dd/mm/yyyy)				(/ ,	/)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) F. Redemption of shares Class of shares				(/)	/)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) F. Redemption of shares Class of shares							
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	6.		ouncondition date .	(/)	/)		
NA NA Redemption of shares Class of shares (d/mm/yyyy)			Eom approvar auto.	(/)	/)		
7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) Figure 1 Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (date : (/ /) (dd/mm/yyyy)) EGM approval date: (/ /) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/)						<u>N/A</u>	N/A
shares Index. (index. (i							
(dd/mm/yyyy)	7.		Redemption dute .	(/)	/)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 9. Capital reorganisation Class of shares				(/ ,	/)	N/A	N/A
issue At price : currency issue (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			 				
Image: Standprovendation (dd/mm/yyyy) N/A	8.			(/)	/)		
9. Capital reorganisation Class of shares			EGM approval date:	(/ ,	/)		
9. Capital reorganisation Begin approval date: (///) (dd/mm/yyyy)			(N/A	N/A
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	9.			(/ ,	/)		
<u>N/A</u> <u>N/A</u>			EGM approval date: (dd/mm/yyyy)	(/ ,	/)		
						<u>N/A</u>	N/A

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)N/A	N/A
	Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Submitted by: Cheung Nga Man

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.