

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/08/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Thelloy Development Group Limited
Date Submitted	02/09/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8122</u> Descrip	on : Ordinary Shares					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	2,000,000,000	0.01	20,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	2,000,000,000	0.01	20,000,000			
	otion :]					
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A	<u> </u>			
(2) Stock code : <u>N/A</u> Descrip	tion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)			
 (2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month 	No. of ordinary	Par value (State	Authorised share capital			
	No. of ordinary	Par value (State	Authorised share capital			

2. Preference Shares

Stock code :	ode : <u>N/A</u> Description :		ption :	N/A			
			No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close	of precedin	g month					
Increase/(decrea	se)			-			
Balance at close	of the mon	th					

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip		Description :	ription :		4
		No. of c classes of		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth			
Increase/(decrease)	I				
Balance at close of	the month				

Total authorised share capital at the end of the month

HK\$20,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	800,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>		
Balance at close of the month	800,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM approval date		Movement durin	ng tha month		the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Wovement duri				
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Oraliteu	Exercised	Calicelleu	Lapseu		
shares						
(Note 1)		·		<u> </u>		
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
		То	tal A. (Ordin		N/A	
				nce shares) Other class)	N/A N/A	
Total funds raised dur	ing the month	from exercise of			11/12	
options (State currenc			Nil			

Warrants to Issue Shares of the Is	suer which are t	to be Listed				No. of new shares of	No. of new shares of
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding r	of du	xercised tring the month	Nominal value at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-						
	- 						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)					
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	-	,					
(/) Stock code (if listed)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>	-						
(/ /) Stock and (if listed)							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		,	Total B.	(Ordin	nary shares)	N/A	
			Total D.		ence shares)		-
				(Other class)	N/A	-

Convertibles (i.e. Convertible	into Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A				montin		
1. N/A						
Stock code (if listed)					·	
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2. N/A						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A						
Stock code (if listed)					·	
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
4. N/A						
Stock code (if listed)					· . <u></u> .	
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
-			Total C. (Ordin	nary shares)_	N/A	_
				ence shares)	N/A	_
			()	Other class)	N/A	

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
shares (Note 1)		
2. N/A		
2. <u>IVA</u>	-	
	-	
shares (Note 1)		
3. N/A		
3. <u>N/A</u>	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	her Movements in Is: Type of Issue	sued Snare Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)]	<u>N/A</u>			
1.	Rights issue	At State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (<i>Note 1</i>)]	<u>N/A</u>			
2.	Open offer	At State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
3.	Placing	At price : HK\$	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	<mark>N/A</mark> / / / /			
			Class of shares issuable (Note 1)	<u>]</u>	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue					No. of n shares of i issued du the mon pursua theret	issuer iring nth nt	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	<u>1</u>	<u>N/A</u>			
5.	Scrip dividend	At State price : currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares	I	<u>N/A</u>			
			repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (<i>Note 1</i>)	<u>1</u>	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)	<u>1</u>	<u>N/A</u>			
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issue		No. of new shares of issuerNo. of new shares of issued duringissued during the monthissuerthe month pursuantwhich may be issued pursuant thereto as at close of the month
	Class of shares issuable $\underline{N/A}$ (<i>Note 1</i>)	
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy) (/ /)	
	EGM approval date: (dd/mm/yyyy) (/ /)	
	Class of shares issuable <u>N/A</u> (<i>Note 1</i>)	
10. Other At State (Please specify) price : currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Total E. (Ordinary sha (Preference sha (Other cla	res) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	N/A N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):		
N/A		
Submitted by:	Fung Nam Shan	_
Title:	Company Secretary	_

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*