

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



BAMBOOS HEALTH CARE HOLDINGS LIMITED

百本醫護控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8216)

PROPOSED TRANSFER OF LISTING FROM GEM TO THE MAIN BOARD

This announcement is made by our Company pursuant to Rules 9.26 and 17.10(2)(a) of the GEM Listing Rules and the Inside Information Provisions.

Our Board is pleased to announce that our Company submitted a formal application to the Stock Exchange on 2 September 2016 of the Proposed Transfer of Listing from GEM to Main Board pursuant to the relevant provisions of the GEM Listing Rules and the Main Board Listing Rules.

Our Board expects the Proposed Transfer of Listing will enhance the corporate profile of our Company and provide increased visibility and recognition of our Group. This will, in turn, enhance the business prospects of our Group and add to our competitive strength in attracting, retaining and augmenting our Group's qualified staff, healthcare personnel pool as well as client base. We also expect the Main Board trading platform will enhance trading liquidity of our Shares. All of these factors will ultimately contribute to increasing shareholder value. Accordingly, our Board is of the view that the Proposed Transfer of Listing, if successful, is beneficial to the future growth and development of our Group and is in the overall interests of our Company and our Shareholders.

Shareholders and potential investors should be aware that the implementation of the Proposed Transfer of Listing is subject to, among others, the granting of formal approval by the Stock Exchange. There is no assurance that such approval will be obtained from the Stock Exchange for the Proposed Transfer of Listing. Accordingly, the Proposed Transfer of Listing may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in our Shares.

INTRODUCTION

This announcement is made by our Company pursuant to Rules 9.26 and 17.10(2)(a) of the GEM Listing Rules and the Inside Information Provisions.

Our Board is pleased to announce that our Company submitted a formal application to the Stock Exchange on 2 September 2016 of the Proposed Transfer of Listing from GEM to the Main Board pursuant to the relevant provisions of the GEM Listing Rules and the Main Board Listing Rules.

REASONS FOR THE PROPOSED TRANSFER OF LISTING

Our issued Shares have been listed and traded on GEM since 8 July 2014. Our Company is an investment holding company, and our Group engages principally in the provision of customised healthcare staffing solutions service on a temporary basis to individuals and institutional clients in a timely manner as well as duty opportunities to self-employed healthcare personnel registered with our Group. We are a leading player in the industry. Our core values “*Care, Competence and Commitment*” are at the heart of who we are as a company, a team and a dedicated member of the community, and we strive for excellence at all times. The Proposed Transfer of Listing testifies our efforts, strengths and perspective in the operation of our business.

Our Board expects the Proposed Transfer of Listing will enhance the corporate profile of our Company and provide increased visibility and recognition of our Group. This will, in turn, enhance the business prospects of our Group and add to our competitive strength in attracting, retaining and augmenting our Group’s qualified staff, healthcare personnel pool as well as client base. We also expect the Main Board trading platform will enhance trading liquidity of our Shares. All of these factors will ultimately contribute to increasing shareholder value. Accordingly, our Board is of the view that the Proposed Transfer of Listing, if successful, is beneficial to the future growth and development of our Group and is in the overall interests of our Company and our Shareholders.

As at the date of this announcement, our Board had no intention to change the nature of the business of our Group following the Proposed Transfer of Listing.

The Proposed Transfer of Listing will not involve the issue of any new Shares by our Company.

GENERAL

Further announcement(s) will be made by our Company to keep our Shareholders and potential investors informed of the progress of the Proposed Transfer of Listing as and when appropriate.

Shareholders and potential investors should be aware that the implementation of the Proposed Transfer of Listing is subject to, among others, the granting of formal approval by the Stock Exchange. There is no assurance that such approval will be obtained from the Stock Exchange for the Proposed Transfer of Listing. Accordingly, the Proposed Transfer of Listing may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in our Shares.

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context requires otherwise:

“Board”	the board of Directors
“Company”	Bamboos Health Care Holdings Limited 百本醫護控股有限公司, an exempted company incorporated in the Cayman Islands with limited liability, the issued Shares of which are listed on GEM (stock code: 8216)
“Director(s)”	director(s) of the Company
“GEM”	the Growth Enterprise Market of the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM, as amended from time to time
“Group”	the Company and its subsidiaries from time to time
“HK\$”	Hong Kong dollar, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Inside Information Provisions”	the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the SFO
“Main Board”	the stock market operated by the Stock Exchange prior to the establishment of GEM (excluding the options market) which stock market continues to be operated by the Stock Exchange in parallel with GEM. For avoidance of doubt, the Main Board excludes GEM
“Main Board Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange, as amended from time to time
“Proposed Transfer of Listing”	the proposed transfer of listing of the Shares from GEM to Main Board pursuant to the relevant provisions of the GEM Listing Rules and the Main Board Listing Rules
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time

“Share(s)”	ordinary share(s) of HK\$0.01 each in the share capital of the Company
“Shareholder(s)”	holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

By Order of the Board
Bamboos Health Care Holdings Limited
 百本醫護控股有限公司
Kwan Chi Hong
Chairman

Hong Kong, 2 September 2016

As at the date of this announcement, our Board comprises two executive Directors, namely Mr Kwan Chi Hong (Chairman) and Ms Hai Hiu Chu (Chief Executive Officer); one non-executive Director, namely Mr Wong Kam Pui; and three independent non-executive Directors, namely Mr Lam Cheung Wai, Dr Luk Yim Fai and Dr Leung Yu Lung.

This announcement, for which our Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to our Company. Our Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on our Company’s website at www.bamboos.com.hk.