

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: ECO-TEK HOLDINGS LIMITED

Stock code (ordinary shares): 8169

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 12 September 2016

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 5 December 2001

Name of Sponsor(s): Nil

Names of directors: Executive Directors:
(*please distinguish the status of the directors* Kwok Tsun Kee
- Executive, Non-Executive or Independent Leung Wai Lun
Non-Executive) Wu Cheng-wei

Non-executive Directors:
Hui Wai Man
Lui Sun Wing

Independent Non-executive Directors:
Chau Kam Wing Donald
Chan Siu Ping Rosa
Ni Jun

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

Shareholders	No. of shares	Approximate % of issued share capital
Cititrust (Cayman) Limited (Note)	344,621,000	53.06
Wide Sky Management (PTC) Limited (Note)	344,621,000	53.06
Team Drive Limited (Note)	344,621,000	53.06

Note: These shares held by Team Drive Limited which is wholly-owned by Wide Sky Management (PTC) Limited, being the trustee of a unit trust of the entire issued units are held by Cititrust (Cayman) Limited. By virtue of the SFO, Wide Sky Management (PTC) Limited and Cititrust (Cayman) Limited are deemed to be interested in all the shares held by Team Drive Limited

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange
within the same group as the Company:

NA

Financial year end date:

31 October

Registered address:

Century Yard, Cricket Square, Hutchins Drive
P.O. Box 2681, Grand Cayman, KY1-111, Cayman Islands

Head office and principal place of business:

Unit 5, 11/F, Westlands Centre, 20 Westlands Road,
Quarry Bay, Hong Kong

Web-site address (if applicable):

www.eco-tek.com.hk

Share registrar:

Principal Share Registrar:
Codan Trust Company (Cayman) Limited

Hong Kong Branch Share Registrar:
Union Registrars Limited

Auditors:

BDO Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is principally engaged in the development, commercialization, sales and marketing of innovative environmental protection, quality health and living related products and ancillary services.

C. Ordinary shares

Number of ordinary shares in issue: 649,540,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: NA

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

The Company has a share option scheme (as defined in the circular of the Company dated 28 January 2011) but no share option is granted under this scheme right now.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Hui Wai Man

Kwok Tsun Kee

Leung Wai Lun

Wu Cheng-wei

Lui Sun Wing

Chau Kam Wing Donald

Chan Siu Ping Rosa

Ni Jun

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*