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**RPC 瑞豐石化**

**Ruifeng Petroleum Chemical Holdings Limited**  
**瑞豐石化控股有限公司**

**(in liquidation)**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8096)**

## **UPDATE ON THE LISTING STATUS**

This announcement is made pursuant to Rule 9.17 of the GEM Listing Rules.

Reference is made to the announcements of Ruifeng Petroleum Chemical Holdings Limited (in liquidation) (the “**Company**”) dated 26 October 2015, 18 April 2016 and 13 May 2016 (the “**Announcements**”). Unless defined otherwise, terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Official Receiver of Hong Kong (the “**Official Receiver**”) as provisional liquidator of the Company hereby updates the shareholders of the Company on the recent status of the suspension of trading of the Shares.

### **CANCELLATION OF LISTING**

On 29 April 2016, the Company received a fax from the Stock Exchange stating that the GEM Listing Committee considered the resumption proposal dated 7 April 2016 submitted by the Company not to be viable and decided to cancel the Company’s listing under Rule 9.14 of the GEM Listing Rules (the “**Decision**”).

## **APPLICATION FOR REVIEW IN RELATION TO THE CANCELLATION OF LISTING**

On 10 May 2016, the Company requested the Decision be referred to the GEM Listing (Review) Committee (the “**Review Committee**”) for review. The review hearing was held on 16 August 2016 (the “**Review Hearing**”).

On 26 August 2016, the Company received a fax from the Review Committee in regarding to the result of the Review Hearing that the Review Committee, having considered all the submissions (both written and oral) made by the Company, decided to uphold the Decision (the “**Review Committee Decision**”).

## **APPLICATION FOR REVIEW OF THE REVIEW COMMITTEE DECISION**

Pursuant to Chapter 4 of the GEM Listing Rules, on 2 September 2016, the Company made a written request to the Listing Appeals Committee of the Stock Exchange for a review of the Review Committee Decision.

The Company will make further announcement in this regard as and when appropriate.

Shareholders of the Company who have any queries about the implications of the Stock Exchange’s decision to cancel the Company’s listing are advised to obtain appropriate professional advice.

## **SUSPENSION OF TRADING**

Trading in the Shares has been suspended since 2 April 2013 and will remain in suspension until further notice.

Further announcement will be made by the Company on the development of this matter as and when appropriate in accordance with the GEM Listing Rules.

**Teresa S. W. Wong**

Official Receiver as Provisional Liquidator of  
**Ruifeng Petroleum Chemical Holdings Limited**  
*(in liquidation)*

Hong Kong, 13 September 2016

*This announcement will remain on the “Latest Company Announcements” page of the GEM Website at [www.hkgem.com](http://www.hkgem.com) for a minimum period of seven days from the day of its publication and on the website of the Company at <http://www.aplushk.com/clients/8096Ruifeng/>.*