

鄺文記集團有限公司

KWONG MAN KEE GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

Stock code : 8023



PLACING AND PUBLIC OFFER

Sponsor



Alliance Capital Partners Limited
同人融資有限公司

Joint Bookrunners and Joint Lead Managers



UPBEST SECURITIES COMPANY LIMITED



Alliance Capital Partners Limited
同人融資有限公司