

APPENDIX 5**FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET**

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Haitian Energy International Limited 海天能源國際有限公司

Stock code (ordinary shares): 8261

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 8 July 2016.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 6 July 2012

Name of Sponsor(s): N/A

Names of directors: *(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*
Executive Directors
Mr. Lin Yang (Chairman)
Mr. Chen Congwen
Mr. Lin Tian Hai
Mr. Zheng Xuesong

Independent Non-Executive Directors

Mr. Chan Kam Fuk
Mr. Cheng Chuhan
Mr. Xie Zuomin

Name(s) of substantial shareholder(s): **Mr. Lin Yang who holds 6,000,000,000 shares (representing 65.67% of the issued share capital of the Company as at the date hereof) through his wholly and beneficially owned subsidiary, Victor River Limited.**
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company
Ms Chen Congling is the spouse of Mr. Lin Yang and is accordingly deemed to be interested in the 6,000,000,000 shares held by Mr Lin Yang by virtue of the Securities and Futures Ordinance.

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: Nil

Financial year end date: 31 December

Registered address: Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands

Head office and principal place of business: ***Head office in PRC***
Room 10, 21st Floor, B1 Building, Wanda Square Second Stages, Finance Street, Aojiang Road, Aofeng Avenue, Taijiang District, Fuzhou, PRC

Principal place of business in Hong Kong
36/F., Tower Two, Times Square, 1 Matheson Street, Causeway Bay, Hong Kong

Web-site address (if applicable): www.haitian-energy.com

Share registrar: Tricor Investor Services Limited
Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong

Auditors: SHINEWING (HK) CPA Limited
Certified Public Accountants
43/F., The Lee Gardens, 33 Hysan Avenue, Causeway Bay, Hong Kong

B. Business activities

The Group is principally engaged in hydropower generation and provision of operating and repair and maintenance services in the PRC.

C. Ordinary shares

Number of ordinary shares in issue: 9,136,000,000

Par value of ordinary shares in issue: HK\$0.00125

Board lot size (in number of shares): 8,000

Name of other stock exchange(s) on which ordinary shares are also listed: Nil

D. Warrants

Stock code: Nil

Board lot size: Nil

Expiry date: Nil

Exercise price: Nil

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Conversion ratio:

*(Not applicable if the warrant is
denominated in dollar value of
conversion right)*

Nil

No. of warrants outstanding:

Nil

No. of shares falling to be issued
upon the exercise of outstanding
warrants:

Nil

E. Other securities

Details of any other securities in issue.

Nil

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Nil

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Signed:

Mr. Lin Yang (*Executive Director*)

Mr. Chen Congwen (*Executive Director*)

Mr. Lin Tian Hai (*Executive Director*)

Mr. Zheng Xuesong (*Executive Director*)

Mr. Chan Kam Fuk
(*Independent Non-executive Director*)

Mr. Cheng Chuhan
(*Independent Non-executive Director*)

Mr. Xie Zuomin
(*Independent Non-executive Director*)

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*