

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/0	09/2016		
To : Hong Kong Exchanges a	and Clearing Li	mited		
Name of Issuer	Li Bao Ge Gro	up Limited		
-	03/10/2016			
I. Movements in Authorised S	Share Capital			
1. Ordinary Shares				
(1) Stock code : 8102	_Description :		Ordinary S	Shares
		of ordinary hares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month 2,00	0,000,000	\$0.01	\$20,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the mont	n <u>2,00</u>	0,000,000	\$0.01	\$20,000,000.00
(2) Stock code : N/A	_Description :	N/A		
		of ordinary chares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the mont	n			

2. Preference Shares				
Stock code : N/A	Descriptio	n : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month			
Increase/(decrease)			<u> </u>	
Balance at close of the mon				
Stock code : N/A	Descriptio	n : N/A		
Stock code . NA		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month			
Increase/(decrease)			_	
Balance at close of the mon	nth			

Total authorised share capital at the end of the month (HK\$): \$20,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	800,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	800,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto thereto as at close of approval date Movement during the month (dd/mm/yyyy) and the month class of shares Granted Lapsed issuable Exercised Cancelled 1.Share Option Scheme adopted on 16/06/2016 Ordinary Shares Nil Nil Nil Nil Nil (Note 1) N/A shares (Note 1) N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Cub corintian price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	•	,	•			
(/ /)						_
Stock code (if listed)						
Class of shares			•			
Cubocription price						
EGM approval date			•			
(if applicable)	, , ,	•				
(dd/mm/yyyy) 3. N/A	(/ /)	-			
<u> </u>						
						_
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date			:			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
(/ /)				· <u> </u>		
Stock code (if listed) Class of shares						
icauchla (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total E	(Ordina	ary shares)	N/A	
		TOTAL	`	ice shares)	N/A	=
				ther class)	N/A	- -

	vertibles (i.e. Convertible ss and description	Currency of amount outstanding	Amount a close of preceding month	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	outstanding	monun	month	month		
	. ,,						
	Ota ali, an da ('f linta d')	<u> </u>					
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy))	(/ /)					
2.	N/A						
		<u> </u>					
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
3.	N/A						
		<u></u>					
		<u> </u>					
	Stock code (if listed)						-
	Class of shares						
	issuable (Note 1) Subscription price						
	EGM approval date						
	(if applicable)						
4.	(dd/mm/yyyy) N/A	(/ /)					
 -	14/71	<u> </u>					
		_					
	Otaal and of the tail			<u> </u>			
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)					
				Total C. (Ordina	ary shares) ce shares)	N/A N/A	_
					ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A		
-			
_	(/ /)		
_	shares (Note 1)		
2.	N/A		
	1471		
_			
-	shares (Note 1)		
_			
3	N/A		
-			
_	(/ /)		
_	shares (Note 1)		
_	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	•
_	(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 10 01 10 000			OI N/A			
				Class of shares N/A issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares N/A issuable (Note 1)			
_	0 "		State	Issue and allotment (/ /)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)	,		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares N/A issuable (Note 1)			
3.	Placing	At price :	State)		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares N/A issuable (Note 1)			
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		N/A			
				issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
									-
				Class of shares		N/A			
_				repurchased (Note 1)	,	, ,	,		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares N/A		
	issuable (Note 1)	-	
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares N/A issuable (Note 1)	-	
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordina	iry	
	share (Preference share	s) N/A s) N/A	-
	(Other clas	(S) <u>IN/A</u>	-
			1
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)	Nil
		(2)	N/A
Total increase / (decrease) in preference shares of			N/A
Total increase / (decrease) in other classes of sha	•	0	N/A
E): (These figures should be the same as the relevar Capital").)	nt figures under II above ("Movement	s in Issued Si	hare

Remarks (if any):
N/A
Submitted by:Tricor Investor Services Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.