

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30 September 2016

| To: Hong Kong Exchanges and Clearing Limited | | | | | |
|--|--------------------|------------------------------|----------------------------------|---|--|
| — | Shandong 3 October | g Luoxin Pharmaceu r 2016 | tical Group St | tock Co., Ltd | |
| I. Movements in Authorised Share Capital | | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : N/A | Descript | tion: <u>Domestic</u> | Shares | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding me | onth | 445,040,000 | RMB 0.1 | RMB 44,504,000 | |
| Increase/(decrease) | - | 0 | | 0 | |
| Balance at close of the month | | 445,040,000 | RMB 0.1 | RMB 44,504,000 | |
| (2) Stock code : <u>08058</u> | _Descript | tion : <u>H Shares</u> | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding me | onth | 164,560,000 | RMB 0.1 | RMB 16,456,000 | |
| Increase/(decrease) | - | 0 | | 0 | |
| | | | | | |

| | ription: | | |
|--|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code :Descr | ription: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | | | |
| Balance at close of preceding month | | | |
| Balance at close of preceding month Increase/(decrease) | | | |

II. Movements in Issued Share Capital

| | No. of ordi | No. of ordinary shares | | No. of other classes | |
|--|-------------|------------------------|--------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 445,040,000 | 164,560,000 | N/A | N/A | |
| Increase/ (decrease) during the month | 0 | 0 | N/A | N/A | |
| Balance at close of the month | 445,040,000 | 164,560,000 | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled (/ /)shares (*Note 1*)) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares)_____ Total B. (Preference shares) (Other class)

| Convertibles (i.e. Convertible in the convertible of the convertible o | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. | outstanding | monui | HIOHHI | HIOHHI | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | Гоtal С. (Ordir | nary shares) | | _ |
| | | | (Prefere | once shares) Other class) | | - - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1 | | |
| 2 | | |
| (/ /) shares (Note 1) | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |
| , , , | | |

| | Type of Issue | n Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|-------------------|---------------------------|--|-------|---|--|---|
| | <i>y</i> p. 1 221 | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|-----------------------------|--|-----|---|---|--|----------------------|
| | | | | | | | | |
| | | | Class of shares issuable (Note 1) | - | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | - | - |
| | | | Class of shares redeemed (Note 1) | | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | _ | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | |

| | | For Main | Board | d and GEM lis | sted issuers |
|---|--|---|--------|--|---|
| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | Class of shares issuable(Note 1) | | | |
| 9. | Capital reorganisation | Issue and allotment date: (dd/mm/yyyy) |) | | |
| | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | Class of shares issuable(Note 1) | | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment date: (dd/mm/yyyy) |) | | |
| | | EGM approval date: (/ / / (dd/mm/yyyy) |) | | |
| | | Total E. (Ordinary s (Preference s (Other | shares | s) | - - - |
| | | | | | |
| Т | otal increase / (decrease) in ordinary shares duri | ing the month (i.e. Total of A to E): | , | 1) | 0 |
| | | | (2 | 2) | 0 |
| To | otal increase / (decrease) in preference shares du | uring the month (i.e. Total of A to E): | | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | | | • | N/A |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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|-----|-------|-------|-----|-------|-------|---------|
| For | viain | Board | and | (TE/M | ustea | issuers |

| Remarks (if any): |
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| |
| Submitted by: Keith Lau |
| Title: Company Secretary (Director Secretary and Industrial of Secretary) |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.