

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2016

| To: Hong Kong Exchanges and | Clearing | g Limited | | |
|----------------------------------|------------|---------------------------|----------------------------------|---|
| Name of Issuer | Thelloy 1 | Development Grou | p Limited | |
| Date Submitted | 03/10/20 | 16 | | |
| I. Movements in Authorised Sha | are Capita | al | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>8122</u> | Descrip | tion: | Ordinary | Shares |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding me | onth | 2,000,000,000 | 0.01 | 20,000,000 |
| Increase/(decrease) | | Nil | | Nil |
| Balance at close of the month | | 2,000,000,000 | 0.01 | 20,000,000 |
| (2) Stock code : N/A | _Descrip | tion: | N/A | <u> </u> |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding me | onth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

| Stock code: N/A Desc | | Description | on: | N/A | 1 |
|------------------------------|------------------|-------------|--------------------------------------|--------------------------------|---------------------------------|
| | | I | No. of preference shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close | of preceding | month _ | | | |
| Increase/(decreas | se) | _ | _ | | |
| Balance at close | of the month | _ | | | |
| | | | | | |
| 3. Other Classes | of Shares | | | | |
| 3. Other Classes Stock code: | of Shares | Description | on : | N/A | |
| | | | on : No. of other classes of shares | N/A Par value (State currency) | |
| | N/A | | No. of other | Par value (State | Authorised share capital |
| Stock code: | N/A of preceding | | No. of other | Par value (State | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 800,000,000 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | |
| Balance at close of the month | 800,000,000 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed

No. of new shares of issuer which may be the month pursuant thereto as at close of the month

| approval date | | | | vement during the month | | as at close of the mon | |
|---|----------------|--------------------|----------------|-------------------------|-----|------------------------|--|
| (dd/mm/yyyy) and class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | | |
| 1. N/A | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| (/ /) | | | | | | | |
| shares | | | | | | <u> </u> | |
| (Note 1) | | · | | | | | |
| 2 2/4 | | | | | | | |
| 2. N/A | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| (/ /) | | | | | | | |
| shares | | | | | | | |
| (Note 1) | | | | | | | |
| | | | | | | | |
| 3. N/A | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| shares | | | | | | | |
| (<i>Note 1</i>) | | · | | | | | |
| | | To | otal A. (Ordin | | N/A | | |
| | | | | nce shares) | N/A | | |
| | | | | Other class) | N/A | <u> </u> | |
| Total funds raised dur | ring the month | n from exercise of |)İ | | | | |

Nil

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal v nominal close of value preceding | of di | xercised uring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------|--------------------------------|--|--|--|
| 1. N/A | - | | | | | |
| | - | | | | | |
| Stock code (if listed) Class of shares issuable | | | | | | |
| (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ /) | | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable | | | | | | |
| (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 3. N/A | (/ /) - - | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ /) - - | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | Total B. | (Prefere | nary shares) ence shares) Other class) | N/A N/A N/A | - - - |

| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------|------------------------------------|----------------------------|------------------------------|--|--|
| | Outstanding | monui | month | monui | | |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable | | | | | | |
| (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | | | | | | |
| 2. N/A | | | | | | |
| 20 11/11 | | | | | | |
| | | | | | | |
| | | | | | | |
| Start and CST and | | | | | | |
| Stock code (if listed) Class of shares issuable | | | | | | |
| (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | | | | | | |
| 3. N/A | | | | | | |
| 00 1011 | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable | | | | | | |
| (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | , | | | | | |
| Stock code (if listed) | | | | | - | |
| Class of shares issuable | | | | | | |
| (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordin | | N/A | _ |
| | | | | ence shares) | N/A | _ |
| | | | (| Other class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| shares (Note 1) | | |
| 2. N/A | | |
| (/ /) shares (Note 1) | | |
| 3. N/A | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | | |
| (Other class) | | |

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant be issued thereto pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ /) At State Issue and allotment 1. Rights issue price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) <u>N/A</u> Class of shares issuable (*Note 1*) (/ / At State Issue and allotment 2. Open offer price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) <u>N/A</u> Class of shares issuable (*Note 1*) (/ /) price : HK\$ Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) <u>N/A</u> Class of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------------------------|---|------------|---|---|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 5. | Scrip dividend | At State price: currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | <u>N/A</u> | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | <u>N/A</u> | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 8. | Consideration issue | At State price : currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | Type of Issue | S | No. of new shares of issuer issued during the month pursuant thereto thereto as at close of the month |
|----|--|---|---|
| | | Class of shares issuable N/A (Note 1) | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | |
| | | EGM approval date: (dd/mm/yyyy) | |
| | | Class of shares issuable <u>N/A</u> | |
| 10 | Other At State (Please specify) Price : currency | (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | | Total E. (Ordinary shares (Preference shares (Other class | N/A |
| | | | |
| Т | Total increase / (decrease) in ordinary shares | during the month (i.e. Total of A to E): (1 |) N/A |
| | | (2 | 14/12 |
| T | Total increase / (decrease) in preference share | es during the month (i.e. Total of A to E): | N/A |

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): | | |
|-------------------|---|--|
| N/A | | |
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| Submitted by: | Fung Nam Shan | |
| | Tung Nam Shan | |
| Title: | Company Secretary | |
| | | |
| (Dinastan C | | |
| (Director, S | ecretary or other duly authorised officer) | |
| (Director, S | secretary or other duly authorised officer) | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.