

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer AcrossAsia Limited

Date Submitted 3rd October, 2016

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

| (1) Stock code : <u>8061</u> Description : <u>Ordinary Shares</u> |                          |                               |  |
|---|--------------------------|-------------------------------|--|
|   | No. of ordinary shares   | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                               | <u>1,500,000,000,000</u> | <u>HK\$0.01</u>               | <u>HK\$15,000,000,000</u>                    |
| Increase/(decrease)   | <u>Nil</u>               |                               | <u>Nil</u>                                   |
| Balance at close of the month                                     | <u>1,500,000,000,000</u> | <u>HK\$0.01</u>               | <u>HK\$15,000,000,000</u>                    |
| (2) Stock code : _____ Description : _____                        |                          |                               |  |
|   | No. of ordinary shares   | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                               | _____                    | _____                         | _____  |
| Increase/(decrease)   | _____                    |                               | _____  |
| Balance at close of the month                                     | _____                    | _____                         | _____  |

## 2. Preference Shares

|  |                          |                            |   |
|--|--------------------------|----------------------------|---|
| Stock code : _____ Description : _____ |                          |                            |   |
|  | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month    | _____                    | _____                      | _____                                     |
| Increase/(decrease)                    | _____                    | _____                      | _____                                     |
| Balance at close of the month          | _____                    | _____                      | _____                                     |

## 3. Other Classes of Shares

|  |                                |                            |   |
|--|--------------------------------|----------------------------|---|
| Stock code : _____ Description : _____ |                                |                            |   |
|  | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month    | _____                          | _____                      | _____                                     |
| Increase/(decrease)                    | _____                          | _____                      | _____                                     |
| Balance at close of the month          | _____                          | _____                      | _____                                     |

Total authorised share capital at the end of the month (State currency) : HK\$15,000,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 5,064,615,385          | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | Nil                    | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 5,064,615,385          | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. _____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)  | _____                     | _____     | _____                      | _____  | _____  | _____   |
| 2. _____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)  | _____                     | _____     | _____                      | _____  | _____  | _____   |
| 3. _____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)  | _____                     | _____     | _____                      | _____  | _____  | _____   |
|  |                           |           | Total A. (Ordinary shares) | _____  |  |   |
|  |                           |           | (Preference shares)        | _____  |  |   |
|  |                           |           | (Other class)              | _____  |  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |        | _____  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|--|
| 1.<br>_____<br>_____                                     | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| ( / / )  | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| Stock code (if listed)                                   | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| Class of shares  | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| issuable (Note 1)  | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| Subscription price                                       | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| EGM approval date  | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| (if applicable)  | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| (dd/mm/yyyy)   | ( / / )                         | _____  | _____                            | _____                                     | _____   | _____  |
| 2.<br>_____<br>_____                                     | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| ( / / )  | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| Stock code (if listed)                                   | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| Class of shares  | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| issuable (Note 1)  | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| Subscription price                                       | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| EGM approval date  | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| (if applicable)  | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| (dd/mm/yyyy)   | ( / / )                         | _____  | _____                            | _____                                     | _____   | _____  |
| 3.<br>_____<br>_____                                     | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| ( / / )  | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| Stock code (if listed)                                   | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| Class of shares  | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| issuable (Note 1)  | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| Subscription price                                       | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| EGM approval date  | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| (if applicable)  | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| (dd/mm/yyyy)   | ( / / )                         | _____  | _____                            | _____                                     | _____   | _____  |
| 4.<br>_____<br>_____                                     | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| ( / / )  | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| Stock code (if listed)                                   | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| Class of shares  | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| issuable (Note 1)  | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| Subscription price                                       | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| EGM approval date  | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| (if applicable)  | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| (dd/mm/yyyy)   | ( / / )                         | _____  | _____                            | _____                                     | _____   | _____  |
| Total B. (Ordinary shares)                               | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| (Preference shares)                                      | _____                           | _____  | _____                            | _____                                     | _____   | _____  |
| (Other class)  | _____                           | _____  | _____                            | _____                                     | _____   | _____  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month     | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|----------------------------------|--|---|
| 1.<br>_____<br>_____<br>_____  |                                |                                    |                            |                                  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        |                                    |                            |                                  |  |   |
| 2.<br>_____<br>_____<br>_____  |                                |                                    |                            |                                  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        |                                    |                            |                                  |  |   |
| 3.<br>_____<br>_____<br>_____  |                                |                                    |                            |                                  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        |                                    |                            |                                  |  |   |
| 4.<br>_____<br>_____<br>_____  |                                |                                    |                            |                                  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        |                                    |                            |                                  |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares) _____ |  |   |
|  |                                |                                    |                            | (Preference shares) _____        |  |   |
|  |                                |                                    |                            | (Other class) _____              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  |  |   |
| (Preference shares)   |  |   |
| (Other class)   |  |   |

Other Movements in Issued Share Capital

| Type of Issue   |            |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|--|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2. Open offer   | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3. Placing      | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4. Bonus issue  |            |                      | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |

| Type of Issue |                      |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|--|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased ( <i>Note 1</i> ) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____  | _____   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed ( <i>Note 1</i> ) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____  | _____   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |



| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy)  | _____  | _____   |
| 10. Other (Please specify) | At price : State currency _____<br><br>Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
|                            |   | Total E. (Ordinary shares)   | _____   |
|                            |   | (Preference shares)  | _____   |
|                            |   | (Other class)  | _____   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | Nil |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

~~\_\_\_\_\_~~  
~~\_\_\_\_\_~~  
~~\_\_\_\_\_~~  
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Submitted by:           Vicente Binalhay ANG          

Title:           Executive Director            
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*