

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Share certificates for wholly or partially successful applications on **WHITE** Application Forms or through the **HK eIPO White Form** service and refund cheques or refund monies in respect of wholly or partially unsuccessful applications, without interest and together with the related brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, are expected to be despatched or collected (where applicable) on Wednesday, 12 October 2016 in the manners set out below:

For Share certificate(s)

Applicants who have applied for 1,000,000 Public Offer Shares or more and are partially successfully allocated Public Offer Shares and have provided all information required by their **WHITE** Application Forms and applicants who have applied for 1,000,000 Public Offer Shares or more through the **HK eIPO White Form** service by submitting an electronic application through the designated website at www.hkeipo.hk and their applications are partially successful, may collect their Share certificate(s) from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 12 October 2016.

Applicants being individuals who are eligible for collection of Share certificate(s) in person must not authorise any other person to make the collection on their behalf. Applicants being corporations who opt for collection in person must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If the applicants do not collect their Share certificates during the above period, the Share certificates will be despatched promptly thereafter to them by ordinary post to the address as specified in their **WHITE** Application Forms or the address specified in the application instructions through the **HK eIPO White Form** service at their own risk on Wednesday, 12 October 2016.

Applicants who have applied for less than 1,000,000 Public Offer Shares by **WHITE** Application Form or through **HK eIPO White Form** service, their Share certificate(s) will be sent to the address as stated on their **WHITE** Application Forms or the address specified in their application instructions through the **HK eIPO White Form** service on Wednesday, 12 October 2016 by ordinary post and at their own risk.

Applicants who have applied for the Public Offer Shares by giving **electronic application instructions** to HKSCC, share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of their designated CCASS Participants' stock accounts or their CCASS Investor Participants' stock accounts on Wednesday, 12 October 2016, or, on any other date determined by HKSCC or HKSCC Nominees.

For refund cheques/refund monies

Applicants who have applied for 1,000,000 Public Offer Shares or more on a **WHITE** or **YELLOW** Application Form and have provided all information required by their application forms may collect their refund cheques from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 12 October 2016.

Applicants who have applied for less than 1,000,000 Public Offer Shares by **WHITE** or **YELLOW** Application Forms, their refund cheques (where applicable) will be sent to the address as stated on their Application Forms on Wednesday, 12 October 2016 by ordinary post and at their own risk.

Applicants being individuals who are eligible for collection of refund cheque(s) in person must not authorise any other person to make the collection on their behalf. Applicants being corporations who opt for collection in person must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If the applicants do not collect their refund cheques during the above period, they will be despatched promptly thereafter to them by ordinary post to the address as specified in their Application Forms at their own risk.

Where applicants have applied for less than 1,000,000 Public Offer Shares through the **HK eIPO White Form** service and paid the application monies from a single bank account, refund monies (where applicable) will be despatched to their application payment bank accounts in the form of e-Auto Refund payment instructions on Wednesday, 12 October 2016. For applicants who have applied for less than 1,000,000 Public Offer Shares through **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies (where applicable) in the form of refund cheque(s) will be sent to the address specified in their application instructions through the **HK eIPO White Form** service on Wednesday, 12 October 2016 by ordinary post at their own risk.

Where applicants who have applied by giving **electronic application instructions** to HKSCC, their refund (if any) will be credited to their designated bank accounts or the designated bank account of the designated CCASS Participant through which they are applying on Wednesday, 12 October 2016. For applicants who have instructed their designated CCASS Participants (other than CCASS Investor Participants) to give **electronic application instructions** to HKSCC on their behalf, they can check the amount of refund (if any) payable to them with that designated CCASS Participant. Applicants applying as CCASS Investor Participants can check the amount of refund (if any) payable to them via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Wednesday, 12 October 2016 or in the activity statement showing the amount of refund money credited to their designated bank accounts made available to them by HKSCC immediately after the credit of refund money to their bank accounts.

The Company will not issue any temporary documents of title. No receipt will be issued for sums paid on application. Share certificates will only become valid certificates of title on 8:00 a.m. on Thursday, 13 October 2016 provided that (i) the Share Offer has become unconditional in all respects; and (ii) the right of termination as described in the paragraph headed “Underwriting — Public Offer underwriting arrangements and expenses — Grounds for termination” in the Prospectus has not been exercised. For more information, please refer to the section headed “How to apply for Public Offer Shares” in the Prospectus.

DEPOSIT OF SHARE CERTIFICATES INTO CCASS

For those applicants applying for the Public Offer Shares using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS, and their applications are wholly or partially successful, their Share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants’ stock accounts or the stock account of their designated CCASS Participants as instructed by them on Wednesday, 12 October 2016, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

CCASS Investor Participants using **YELLOW** Application Forms and CCASS Participants applying by giving **electronic application instructions** to HKSCC should check the results of the Public Offer published herein and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 12 October 2016 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as CCASS Investor Participants by using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC can also check the result of application via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investors Participants” in effect from time to time).

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC for credit to the stock account of their designated CCASS Participants (other than CCASS Investor Participants) can check the number of Public Offer Shares allotted to them with that CCASS Participant.

For CCASS Investor Participants, they can check their new account balances via the CCASS Phone System and the CCASS Internet System immediately after the credit of the Public Offer Shares to their stock accounts on Wednesday, 12 October 2016. HKSCC will also make available to them an activity statement showing the number of Public Offer Shares credited to their stock accounts.

PUBLIC FLOAT

Immediately following the completion of the Share Offer, not less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 11.23(7) of the GEM Listing Rules.

Pursuant to Rule 11.23(8) of the GEM Listing Rules, not more than 50% of the Shares in public hands at the time of the Listing can be beneficially owned by the three largest public Shareholders. The Directors have confirmed that, immediately after completion of the Share Offer and the Capitalisation Issue, not more than 50% of the Shares in public hands at the time of the Listing will be beneficially owned by the three largest public Shareholders.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional in all aspects at 8:00 a.m. on Thursday, 13 October 2016, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 13 October 2016. Shares will be traded in board lots of 6,000 Shares each. The stock code of the Shares is 8023.

By order of the Board
Kwong Man Kee Group Limited
Mr. Kwong Chi Man
Chairman

Hong Kong, 12 October 2016

As at the date of this announcement, the Board comprises Mr. Kwong Chi Man (Chairman) and Mr. Yip Wai Man as executive Directors and Ms. Yu Wan Wah Amparo, Mr. Law Pui Cheung and Mr. Wat Danny Hiu Yan as independent non-executive Directors.

Please also refer to the published version of this announcement in The Standard (in English) and Hong Kong Economic Journal (in Chinese).