

## APPENDIX 5

### FORMS RELATING TO LISTING

#### FORM F

#### THE GROWTH ENTERPRISE MARKET (GEM)

#### COMPANY INFORMATION SHEET

Case Number: 20160621-116043-002

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Goal Forward Holdings Limited

Stock code (ordinary shares): 8240

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 12 October 2016.

#### A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 13 October 2016

Name of Sponsor(s): Frontpage Capital Limited

Names of directors:  
*(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*

Executive:	Mr. Liu Chi Ching (Chairman) Ms. Wu Shuk Kwan
Non-Executive:	Mr. Wong Chung Yeung
Independent Non-Executive:	Ms. Li On Lei Mr. Ng Ki Man Mr. Lo Siu Kit

Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Percentage of Shareholding (%)	Number of Shares
Classic Line Holdings Limited ("Classic Line")	720,000,000	56.25%
Mr. Liu Chi Ching ("Mr. Liu")	720,000,000 (Note 1)	56.25%
Good Vision Limited ("Good Vision")	144,000,000	11.25%
Hong Kong Tang Palace Food & Beverage Group Company Limited ("Tang Palace")	144,000,000 (Note 2)	11.25%
Tang Palace (China) Holdings Limited ("Tang Palace (China)")	144,000,000 (Note 2)	11.25%

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

*Note 1: These 720,000,000 Shares are held by Classic Line. Mr. Liu beneficially owns 100% of the issued share capital of Classic Line. Mr. Wong is deemed, or taken to be, interested in all the Shares held by Classic Line for the purpose of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the "SFO"). Mr. Liu is the sole director of Classic Line.*

*Note 2: These 144,000,000 Shares are held by Good Vision. Tang Palace beneficially owns the entire issued share capital of Good Vision. Tang Palace (China) beneficially owns the entire issued share capital of Tang Palace. Therefore, both Tang Palace and Tang Palace (China) are deemed or taken to be interested in all the Shares held by Good Vision for the purpose of the SFO. Mr. Chan Man Wai is the sole director of Good Vision.*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: **N/A**

Financial year end date: **31 March**

Registered address: **Clifton House  
75 Fort Street  
P.O. Box 1350  
Grand Cayman  
KY1-1108  
Cayman Islands**

Head office and principal place of business: **Workshop No. A-B, 1/F  
Sunking Factory Building  
No. 1-7 Shing Chuen Road  
Shatin  
New Territories  
Hong Kong**

Web-site address (if applicable): **[www.cyfood.com.hk](http://www.cyfood.com.hk)**

Share registrar: **Principle share registrar and transfer office:  
Esteria Trust (Cayman) Limited  
Clifton House  
75 Fort Street  
P.O. Box 1350  
Grand Cayman  
KY1-1108  
Cayman Islands**

**Hong Kong branch share registrar and transfer office:  
Tricor Investor Services Limited  
Level 22 Hopewell Centre  
183 Queen's Road East  
Hong Kong**

Auditors: **PricewaterhouseCoopers  
22/F, Prince's Building  
Central  
Hong Kong**

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**B. Business activities**

The Company, together with its subsidiaries, is a food ingredients supplier with a focus on the provision of vegetables and fruits to food service operators in Hong Kong.

**C. Ordinary shares**

Number of ordinary shares in issue: 1,280,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. Liu Chi Ching  
*Executive Director*

---

Ms. Wu Shuk Kwan  
*Executive Director*

---

Mr. Wong Chung Yeung  
*Non-executive Director*

---

Ms. Li On Lei  
*Independent non-executive Director*

---

Mr. Ng Ki Man  
*Independent non-executive Director*

---

Mr. Lo Siu Kit  
*Independent non-executive Director*

---