

UNDERWRITING

[REDACTED]

UNDERWRITING

[REDACTED]

UNDERWRITING

[REDACTED]

UNDERWRITING

[REDACTED]

COMMISSION AND EXPENSES

The Underwriters will receive an underwriting commission of **[REDACTED]**% on the aggregate **[REDACTED]** of all the **[REDACTED]**, out of which any sub-underwriting commission, praecipium and selling concession will be paid.

Based on the **[REDACTED]** of HK\$**[REDACTED]** per **[REDACTED]**, being the mid-point of the estimated **[REDACTED]** range, such underwriting commissions, together with the Stock Exchange listing fee, the Stock Exchange trading fee, the SFC transaction levy, legal and other professional fees, printing, and other expenses relating to the **[REDACTED]** which are estimated to be approximately HK\$**[REDACTED]** in aggregate and are payable by our Company.

UNDERWRITERS' INTERESTS IN OUR COMPANY

Save for the obligation under the Underwriting Agreements, as at the Latest Practicable Date, none of the Underwriters was interested, directly or indirectly, in any shares or securities in any member of our Group or had any right or option (whether legally enforceable or not) to subscribe for, or to nominate persons to subscribe for, any shares or securities in any member of our Group.

SPONSOR'S INDEPENDENCE

The Sponsor satisfies the independence criteria applicable to sponsor as set out in Rule 6A.07 of the GEM Listing Rules.