
IMPORTANT

If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.

GOAL FORWARD HOLDINGS LIMITED

展程控股有限公司

(Incorporated in the Cayman Islands with limited liability)

[REDACTED] ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF [REDACTED]

Number of [REDACTED] : [REDACTED] Shares
**[REDACTED] : Not more than [REDACTED] per [REDACTED] Share
and not less than [REDACTED] per [REDACTED]
Share (payable in full on application in Hong Kong
dollars and subject to refund) plus brokerage of
1%, SFC transaction levy of 0.0027%, and Stock
Exchange trading fee of 0.005%**
Nominal Value : HK\$0.01 per Share
Stock Code : [●]

Sole Sponsor, [REDACTED] and [REDACTED]

FRONTPAGE 富比

Frontpage Capital Limited

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A copy of this document, having attached thereto the documents specified in the section headed “Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection” in Appendix VI to this document, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility for the contents of this document or any other document referred to above.

Prior to making investment decision, prospective investors should consider carefully all of the information set out in this document, more particularly refer to the risk factors set out in the section headed “Risk Factors” in this document.

The [REDACTED] is currently expected to be fixed by agreement among the [REDACTED] (for itself and on behalf of the [REDACTED]) and our Company on the [REDACTED]. The [REDACTED] is expected to be on or around Monday, [REDACTED]. The [REDACTED] will be not more than [REDACTED] and is currently expected to be not less than [REDACTED] unless otherwise announced. If our Company and the [REDACTED] (for itself and on behalf of the [REDACTED]) are unable to reach an agreement on the [REDACTED] on the [REDACTED] (or such later date as may be agreed between our Company and the [REDACTED] (for itself and on behalf of the [REDACTED])), the [REDACTED] will not become unconditional and will lapse immediately. In such case, an announcement will be made immediately by our Company on the HKEx website at www.hkexnews.hk and our Company’s website at www.cyfood.com.hk.

Prospective investors of the [REDACTED] should note that the [REDACTED] (for itself and on behalf of the [REDACTED]) is entitled to terminate the [REDACTED] by giving a notice in writing to our Company if certain circumstances arise prior to 8:00 a.m. (Hong Kong time) on the [REDACTED]. Such circumstances are set out in the section headed “Underwriting – Underwriting arrangements and expenses – Grounds for termination” in this document. It is important that you carefully read that section for further details.

[REDACTED]